

HV Bond/Dividend ETFs as of 12/11/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	16	2.84%	7.60%	8.67%	44.27%	13.12%	0.00%
VYM	Vanguard High Div. Yield Index	Large Cap Value	8	4.63%	5.95%	4.43%	15.83%	10.24%	0.00%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	7	3.75%	1.75%	-0.92%	25.29%	4.24%	-10.39%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	7	2.89%	4.52%	4.61%	15.05%	9.24%	0.00%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	7	0.55%	2.37%	0.78%	25.00%	4.43%	-0.11%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	7	3.10%	4.32%	4.09%	14.61%	9.43%	0.00%
JXI	iShares S&P Global Utilities	Utilities Equities	6	-2.51%	-3.27%	5.10%	22.76%	5.29%	-3.79%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	6	2.75%	5.97%	2.70%	11.53%	5.32%	0.00%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	5	2.68%	-1.11%	1.45%	17.36%	8.70%	-2.38%
DVY	iShares Select Dividend Index	Large Cap Value	5	2.55%	3.78%	2.91%	10.09%	6.52%	0.00%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	5	4.41%	4.05%	2.71%	7.86%	8.20%	0.00%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equi	5	1.79%	4.20%	4.36%	11.18%	7.01%	0.00%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	5	3.16%	4.07%	3.20%	9.06%	6.33%	0.00%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	4	2.18%	4.00%	1.91%	6.01%	3.85%	-2.71%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	4	-0.13%	2.74%	-0.85%	15.73%	4.53%	-6.80%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	4	1.76%	3.31%	1.77%	9.73%	4.95%	0.00%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	3	0.30%	0.63%	1.29%	8.16%	3.79%	-18.36%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	3	0.14%	0.09%	0.69%	9.84%	5.18%	-29.66%
HDV	iShares Core High Dividend	Large Cap Value Equiti	3	0.68%	1.48%	0.87%	9.37%	3.12%	-1.00%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	3	5.98%	5.47%	0.52%	1.08%	7.55%	-59.36%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	3	-3.41%	-4.13%	2.32%	19.03%	3.31%	-5.30%
SDY	SPDR Dividend ETF	Large Value	3	1.98%	2.22%	1.08%	7.02%	3.45%	-1.82%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	3	3.92%	4.58%	0.30%	4.00%	5.46%	-47.76%
SCHD	Schwab US Dividend Equity	All Cap Equities	2	1.69%	4.18%	0.84%	1.32%	3.04%	-6.26%
IDU	Dow Jones US Utilities	Utilities Equities	2	-2.24%	-5.88%	1.98%	13.23%	1.99%	-38.47%
VPU	Vanguard Utilities VIPERS	Utilities Equities	2	-2.72%	-6.17%	2.01%	14.45%	3.07%	-7.15%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	2	-0.04%	0.34%	1.08%	6.89%	3.15%	-18.94%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.16%	-0.08%	-1.10%	3.53%	0.07%	-5.06%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	0.00%	-0.97%	-0.17%	3.32%	1.04%	-16.31%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	-0.08%	-0.84%	-0.20%	3.47%	0.65%	-15.30%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	0.09%	-0.45%	-0.09%	3.08%	0.80%	-9.22%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	1	-0.01%	-0.96%	-0.19%	3.27%	0.99%	-17.01%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	0.69%	0.24%	-0.77%	1.89%	1.03%	-70.05%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	0.65%	0.26%	-0.63%	2.63%	1.08%	-9.27%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	0.03%	-0.91%	-0.29%	4.43%	1.16%	-17.30%
BAB	PowerShares Build America Bond Portfolio	National Munis	1	-0.51%	-1.05%	0.26%	4.13%	1.89%	-21.39%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	1	-0.16%	-1.13%	-0.23%	4.33%	0.95%	-21.62%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	-0.03%	-0.73%	-0.18%	3.39%	0.61%	-10.91%
FPE	First Trust Preferred Securities and Income	Preferred Stock	1	0.00%	-0.49%	-0.44%	3.45%	2.38%	-11.76%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	-0.08%	-0.87%	-0.24%	3.38%	0.63%	-14.82%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	0.37%	-0.69%	-0.34%	4.66%	1.64%	-13.54%

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PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	0.59%	0.43%	-0.37%	3.10%	1.56%	-5.24%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.29%	0.91%	-0.10%	-0.28%	0.69%	-10.29%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	0	-0.43%	-1.34%	-0.99%	3.61%	0.21%	-15.64%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	-0.22%	-0.86%	-0.19%	3.13%	1.15%	-17.61%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.06%	-0.44%	-0.14%	2.03%	0.40%	-5.35%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	0.52%	0.00%	-0.90%	0.48%	0.45%	-9.84%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	0.47%	0.02%	-0.92%	0.75%	0.47%	-10.62%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.07%	-0.29%	-0.08%	1.07%	0.18%	-4.54%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	-0.04%	-1.01%	-0.26%	3.17%	0.96%	-17.71%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	0.43%	0.18%	-0.72%	1.40%	0.80%	-6.81%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	0	-0.52%	-1.40%	-1.22%	3.33%	0.01%	-16.45%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.07%	-0.31%	-0.09%	1.01%	0.16%	-5.73%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.02%	0.06%	-0.08%	0.14%	0.08%	-0.39%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	0	0.26%	-1.41%	-0.89%	3.74%	1.39%	-20.34%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.12%	-0.33%	-0.08%	1.33%	0.18%	-5.74%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.03%	-0.13%	-0.13%	0.35%	0.04%	-0.40%
MUB	iShares S&P National Muni Bond	National Munis	0	-0.21%	-0.42%	0.37%	0.39%	1.74%	-9.30%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	0.18%	-0.41%	-0.28%	2.22%	0.64%	-4.07%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	-0.15%	-1.08%	-0.57%	2.46%	0.58%	-19.84%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.15%	-0.37%	-0.20%	2.26%	0.58%	-4.18%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	0	-0.79%	-2.17%	-2.38%	5.33%	-1.19%	-28.36%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	0	2.36%	-0.14%	-1.84%	-2.21%	0.65%	-9.92%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	0	-0.95%	-2.50%	-0.74%	2.62%	0.49%	-40.72%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	-0.41%	-0.77%	-1.77%	1.16%	0.30%	-7.56%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	-0.22%	-1.03%	-0.17%	0.39%	0.57%	-18.48%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	0	0.10%	-2.43%	-1.59%	2.50%	1.29%	-32.14%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	-0.75%	-1.32%	-0.34%	0.35%	-0.18%	-16.89%
TLT	iShares 20+ Treas. Bd	Government Bonds	-1	-1.33%	-3.45%	-1.12%	0.98%	-0.02%	-48.60%
BLV	Vanguard Long Term Bond	Long-Term Bond	-1	-0.65%	-2.75%	-1.17%	2.41%	0.87%	-40.37%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-1	-0.15%	-0.04%	-2.01%	-0.33%	-0.14%	-6.96%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-1	1.01%	-0.57%	-2.96%	-0.92%	0.87%	-22.67%
PZA	Pshares Insured National Munis	National Munis	-1	-0.43%	-0.77%	0.22%	-1.74%	2.08%	-15.70%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-2	-0.63%	-2.34%	-4.44%	-2.34%	-0.65%	-27.24%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-2	-0.26%	-1.91%	-4.31%	-1.82%	0.12%	-26.83%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-3	-2.05%	-4.80%	-1.95%	-1.28%	-0.29%	-62.52%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-3	-2.18%	-5.36%	-2.00%	-3.42%	-0.84%	-65.12%
XLU	Utilities Select Sector *	Utilities Equities	-49	-51.47%	-53.16%	-49.01%	-43.14%	-47.96%	-53.67%