

HV Bond/Dividend ETFs as of 12/18/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	15	5.09%	4.47%	7.56%	41.78%	10.53%	-1.72%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	9	7.75%	1.11%	2.83%	25.79%	4.31%	-10.04%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	9	3.75%	1.29%	3.80%	25.69%	4.64%	-0.14%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	6	4.74%	2.18%	5.28%	10.93%	6.57%	-0.31%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	5	2.25%	1.48%	2.68%	15.36%	3.96%	-7.10%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	5	2.99%	1.13%	2.84%	12.80%	6.73%	-1.96%
JXI	iShares S&P Global Utilities	Utilities Equities	5	-1.73%	-2.69%	2.80%	21.98%	4.24%	-4.40%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	5	2.97%	1.03%	2.32%	12.02%	6.57%	-2.26%
VYM	Vanguard High Div. Yield Index	Large Cap Value	5	3.89%	2.05%	2.85%	12.71%	6.91%	-2.69%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	4	5.08%	1.20%	2.02%	7.29%	4.43%	-1.62%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	4	3.61%	2.01%	3.51%	5.68%	3.40%	-3.01%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	4	-2.39%	-3.64%	1.56%	18.98%	3.01%	-5.34%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	4	3.18%	2.39%	2.67%	9.66%	3.48%	-1.67%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	4	3.12%	2.00%	2.72%	9.76%	4.84%	-0.52%
DVY	iShares Select Dividend Index	Large Cap Value	4	3.58%	0.57%	1.63%	8.34%	4.61%	-1.59%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	3	0.51%	-0.09%	1.68%	9.99%	5.14%	-29.56%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	3	6.08%	0.11%	1.44%	5.13%	5.14%	-2.53%
SDY	SPDR Dividend ETF	Large Value	3	3.72%	1.09%	2.17%	6.75%	3.06%	-2.07%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	3	0.84%	0.72%	1.51%	8.60%	4.05%	-18.03%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	3	8.12%	2.11%	2.32%	0.00%	6.21%	-59.79%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	3	5.70%	1.61%	1.27%	2.94%	4.18%	-48.29%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	3	2.60%	-3.19%	-0.98%	13.92%	5.09%	-5.24%
SCHD	Schwab US Dividend Equity	All Cap Equities	2	3.23%	1.66%	1.82%	0.59%	2.29%	-6.94%
IDU	Dow Jones US Utilities	Utilities Equities	2	-2.23%	-4.55%	0.10%	13.04%	1.64%	-38.57%
HDV	iShares Core High Dividend	Large Cap Value Equiti	2	0.24%	-0.65%	-0.15%	8.00%	1.74%	-2.24%
VPU	Vanguard Utilities VIPERS	Utilities Equities	2	-2.48%	-4.94%	0.20%	13.80%	2.27%	-7.68%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	2	0.03%	0.00%	0.63%	6.81%	2.94%	-19.00%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	1	0.67%	-1.66%	-1.40%	5.05%	-1.52%	-28.55%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	0.13%	-0.19%	0.45%	3.31%	0.98%	-9.02%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	0.03%	-0.22%	0.46%	3.72%	0.88%	-10.63%
FLT	Fidelity Limited Term Bond	Corporate Bonds	1	0.26%	-0.08%	0.06%	2.46%	0.84%	-3.84%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	1	-0.10%	-0.65%	0.52%	4.67%	1.24%	-21.36%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	1	0.00%	-0.74%	0.30%	3.35%	1.33%	-17.43%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	0.12%	-0.71%	0.32%	3.53%	1.20%	-16.14%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	-0.22%	-0.86%	0.08%	4.36%	1.03%	-17.36%
BAB	PowerShares Build America Bond Portfolio	National Munis	1	-0.44%	-1.05%	0.48%	4.21%	1.92%	-21.33%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	0.85%	-0.10%	-0.17%	2.71%	1.10%	-9.21%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	0.06%	-0.97%	-0.10%	4.37%	1.28%	-13.78%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	0.00%	-0.36%	0.40%	3.71%	0.90%	-14.55%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	1	0.29%	-1.49%	-0.19%	3.75%	1.35%	-20.34%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	1	0.09%	-0.76%	0.26%	3.39%	1.14%	-17.53%

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PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	0.81%	0.43%	0.59%	3.10%	1.50%	-5.24%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	-0.32%	-0.63%	0.13%	3.48%	0.62%	-15.29%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	-0.14%	-0.50%	-0.18%	2.08%	0.36%	-4.35%
BSV	Vanguard Short Term Bond	Total Bond Market	0	-0.19%	-0.44%	-0.04%	1.93%	0.26%	-5.45%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.12%	-0.04%	0.23%	1.28%	0.37%	-4.34%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	-0.26%	-1.03%	-0.08%	3.12%	0.80%	-17.13%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.43%	0.91%	0.53%	-0.33%	0.62%	-10.33%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	0	2.22%	-0.60%	-0.49%	0.06%	0.33%	-6.59%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	0.77%	-0.16%	-0.44%	0.92%	0.61%	-10.47%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.02%	-0.10%	-0.10%	0.18%	0.12%	-0.35%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.24%	-0.39%	-0.12%	0.88%	0.01%	-5.85%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	0	-0.23%	-1.32%	-0.53%	3.71%	0.28%	-15.56%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	0.71%	-0.25%	-0.43%	1.48%	0.86%	-6.73%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.00%	-0.08%	-0.03%	0.45%	0.13%	-0.30%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bond	0	-0.34%	-1.44%	-0.71%	3.41%	0.06%	-16.39%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.16%	-0.04%	0.25%	1.50%	0.33%	-5.59%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	0	5.82%	-1.10%	-0.53%	-2.45%	0.49%	-10.14%
MUB	iShares S&P National Muni Bond	National Munis	0	-0.09%	-0.47%	0.72%	0.44%	1.77%	-9.26%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	0.00%	-1.09%	-0.33%	2.82%	1.69%	-12.29%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	0.39%	-0.62%	-0.84%	1.45%	0.55%	-70.18%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	0	2.77%	-1.14%	-1.77%	-0.92%	0.88%	-22.67%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	0	-0.79%	-2.34%	-0.28%	2.82%	0.72%	-40.61%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	0.16%	-0.71%	-1.06%	0.00%	-0.04%	-10.27%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	-0.57%	-1.01%	-0.67%	2.21%	0.31%	-20.04%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	0.00%	-0.53%	-0.81%	1.28%	0.41%	-7.44%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	-0.17%	-0.73%	0.26%	0.61%	0.77%	-18.30%
PZA	Pshares Insured National Munis	National Munis	0	-0.34%	-0.77%	1.00%	-1.61%	2.22%	-15.59%
BLV	Vanguard Long Term Bond	Long-Term Bond	-1	-0.92%	-3.32%	-1.05%	1.99%	0.47%	-40.62%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-1	1.49%	-1.85%	-2.52%	-1.72%	0.06%	-26.78%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-1	-0.43%	-3.46%	-1.44%	1.77%	0.55%	-32.63%
TLT	iShares 20+ Treas. Bd	Government Bonds	-1	-1.13%	-3.51%	-0.85%	1.02%	0.10%	-48.58%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	-1	-1.28%	-1.49%	-2.31%	2.09%	-1.36%	-6.38%
BNDX	Vanguard Total International Bond	Total Bond Market	-2	-2.26%	-3.03%	-2.05%	-1.45%	-2.01%	-18.37%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	-2	0.71%	-2.08%	-3.09%	-1.99%	0.01%	-26.96%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	-3	-1.80%	-5.91%	-2.29%	-3.77%	-0.97%	-65.24%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-4	-2.96%	-6.45%	-3.25%	-2.73%	-1.58%	-63.07%
XLU	Utilities Select Sector *	Utilities Equities	-49	-50.94%	-52.20%	-49.45%	-42.95%	-47.20%	-53.52%