

HV Bond/Dividend ETFs as of 12/30/2021

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%	
DVY	iShares Select Dividend Index	Large Cap Value	10	4.63%	2.70%	3.85%	27.29%	3.49%	-0.51%
SCHD	Schwab US Dividend Equity	All Cap Equities	10	5.23%	2.93%	6.10%	25.83%	5.30%	-0.19%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	10	4.96%	2.76%	8.23%	22.63%	6.03%	-0.14%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	10	4.99%	3.52%	7.99%	23.96%	7.34%	-0.22%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	10	4.69%	3.13%	8.89%	21.52%	7.73%	-0.31%
SDY	SPDR Dividend ETF	Large Value	9	5.10%	2.94%	6.71%	21.63%	4.40%	-0.13%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	9	6.78%	4.39%	4.53%	20.22%	2.76%	-2.02%
IDU	Dow Jones US Utilities	Utilities Equities	9	6.11%	6.25%	9.05%	13.45%	6.88%	-50.28%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	9	6.85%	6.50%	7.94%	14.94%	5.58%	0.00%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	9	6.57%	4.65%	5.96%	20.07%	4.94%	0.00%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	9	3.33%	0.16%	3.74%	27.38%	3.97%	-56.30%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	9	5.99%	4.20%	5.09%	18.86%	4.06%	0.00%
VPU	Vanguard Utilities VIPERS	Utilities Equities	9	6.63%	6.85%	9.30%	13.53%	7.09%	-0.20%
VYM	Vanguard High Div. Yield Index	Large Cap Value	9	4.36%	2.10%	5.66%	22.36%	5.13%	-0.17%
XLU	Utilities Select Sector *	Utilities Equities	9	6.89%	7.12%	9.32%	13.76%	7.18%	0.00%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	8	5.42%	2.19%	2.94%	20.94%	2.24%	-2.82%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	7	3.83%	1.19%	6.38%	16.53%	3.31%	-1.34%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	7	4.67%	1.54%	2.10%	19.94%	1.28%	-3.81%
HDV	iShares Core High Dividend	Large Cap Value Equiti	7	5.15%	1.84%	4.56%	15.03%	3.64%	-0.12%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	7	3.46%	-0.27%	3.20%	23.50%	2.56%	-61.55%
JXI	iShares S&P Global Utilities	Utilities Equities	6	5.93%	4.37%	7.20%	7.37%	4.24%	-0.19%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	6	5.05%	-1.67%	3.64%	15.13%	-0.19%	-6.04%
FV	First Trust VL Dividend	Large Cap Value Equiti	6	1.07%	-2.96%	5.27%	21.42%	3.52%	-4.62%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	3	3.35%	0.13%	1.37%	5.80%	-2.53%	-13.10%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	2	2.86%	-1.17%	1.36%	6.32%	-1.41%	-9.42%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	2	2.13%	-0.18%	2.18%	2.13%	0.95%	-2.36%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	1	0.91%	0.98%	-2.96%	5.27%	-3.18%	-13.86%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	-0.07%	0.11%	1.26%	1.34%	0.82%	-1.15%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	0.83%	-0.25%	-0.11%	0.51%	-0.41%	-3.15%
BSJI	Guggenheim BulletShares High Yield Corp Bond	High Yield Bonds	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	1.16%	-0.26%	-0.10%	-0.38%	-0.45%	-66.59%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	1.20%	-0.16%	0.01%	-0.31%	-0.30%	-2.18%
MUB	iShares S&P National Muni Bond	National Munis	0	0.07%	0.32%	0.47%	-0.71%	-0.32%	-1.33%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	0.59%	-0.70%	-0.51%	0.67%	-0.75%	-3.59%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	0	-0.27%	-0.16%	0.82%	1.47%	0.48%	-1.41%
PZA	Pshares Insured National Munis	National Munis	0	0.04%	0.71%	0.93%	-0.04%	-0.09%	-1.53%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.68%	-0.36%	-0.54%	-1.03%	-0.35%	-5.85%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	0.86%	-0.99%	-0.99%	-0.27%	-1.11%	-2.23%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.02%	-0.16%	-0.16%	-0.04%	-0.13%	-0.76%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	0.50%	-1.07%	-0.54%	0.54%	-0.88%	-2.17%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.05%	-0.13%	-0.20%	-0.42%	-0.23%	-0.71%

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PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	0.83%	-0.51%	-0.31%	-0.21%	-0.33%	-1.37%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	0.67%	-0.59%	-0.51%	-0.40%	-0.85%	-5.77%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	0	1.22%	-1.25%	0.61%	-1.97%	-0.81%	-3.30%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	1.40%	-1.16%	0.53%	-2.13%	-0.86%	-3.74%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-1	-0.32%	-0.84%	0.23%	-3.92%	-0.50%	-4.62%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	-0.25%	-0.46%	-0.62%	-3.52%	-1.05%	-4.73%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	-0.46%	-0.64%	-0.76%	-3.39%	-1.17%	-3.45%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-1	0.80%	-0.27%	0.26%	-5.42%	-1.26%	-6.52%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	-1	-1.27%	-1.48%	-0.93%	0.59%	-1.52%	-2.65%
VGSH	Vanguard Short-Term Government	Government Bonds	-1	-0.39%	-0.70%	-0.90%	-1.25%	-0.91%	-2.42%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	-0.68%	-0.95%	-0.43%	-3.88%	-1.01%	-5.26%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-1	-0.02%	-0.84%	-1.12%	-2.33%	-1.28%	-2.33%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-0.08%	-0.45%	-0.59%	-1.05%	-0.64%	-1.70%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	-1	-0.11%	-0.47%	-0.63%	-0.96%	-0.63%	-1.44%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-1	-1.22%	-1.18%	1.25%	-4.44%	0.01%	-6.04%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	-0.48%	0.04%	0.39%	-4.02%	-0.30%	-6.44%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	-1	-0.02%	-0.56%	-0.86%	-2.08%	-0.93%	-2.08%
TLT	iShares 20+ Treas. Bd	Government Bonds	-1	-3.04%	0.54%	3.51%	-6.23%	1.83%	-13.80%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-1	-5.00%	1.00%	6.18%	-7.01%	3.61%	-20.00%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	-1.14%	-0.60%	0.24%	-1.73%	-0.42%	-4.97%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	-0.50%	-0.72%	-0.33%	-3.84%	-0.97%	-5.34%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	-0.79%	-0.34%	0.00%	-3.01%	-0.52%	-6.64%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	-0.11%	-0.59%	-0.78%	-3.14%	-1.13%	-3.72%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	-0.35%	-0.89%	-1.19%	-2.48%	-1.35%	-2.95%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	-0.43%	-0.57%	-0.23%	-3.44%	-0.77%	-4.61%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	-0.25%	-0.62%	-0.90%	-3.21%	-1.22%	-4.02%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-1	0.65%	-0.72%	0.07%	-5.79%	-1.60%	-7.43%
BLV	Vanguard Long Term Bond	Long-Term Bond	-2	-2.21%	-0.86%	1.41%	-6.16%	0.02%	-12.46%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-2	-1.23%	-1.53%	-1.53%	-5.54%	-2.08%	-7.06%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-2	0.34%	-6.48%	-3.57%	0.28%	-3.03%	-9.96%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-2	-0.83%	-1.04%	-1.22%	-4.16%	-1.65%	-6.10%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-2	-4.19%	0.72%	4.73%	-8.18%	2.37%	-21.60%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-2	-0.61%	-1.00%	-1.25%	-3.84%	-1.68%	-5.88%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-2	-1.82%	0.04%	1.61%	-7.00%	0.43%	-14.07%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-2	0.92%	-1.64%	-0.15%	-8.39%	-2.81%	-14.64%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-2	-0.42%	-1.25%	-1.22%	-4.38%	-1.63%	-4.40%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-3	-0.74%	-1.64%	-1.68%	-9.89%	-3.70%	-10.52%
BNDX	Vanguard Total International Bond	Total Bond Market	-4	-3.70%	-3.19%	-2.80%	-5.79%	-3.54%	-6.86%