

HV Domestic ETFs as of 03/05/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IJK	S&P MidCap 400/BARRA Growth	Mid-Cap Growth	5	2.99%	3.79%	4.37%	7.38%	7.79%	-59.52%
SPLV	PowerShares S&P 500 Low Volat.	Large Cap Blend	5	2.02%	6.06%	7.04%	6.68%	4.49%	-1.63%
SCHM	Schwab U.S. Mid Cap	Mid Cap Blend Equities	4	1.20%	2.26%	4.09%	6.72%	7.39%	-3.14%
VTV	Vanguard Value	Large Cap Value	4	-0.06%	3.46%	4.76%	5.94%	7.93%	-2.38%
SCHV	Schwab U.S. Large-Cap Value	Large Cap Value Equiti	4	0.16%	3.59%	5.54%	6.25%	7.58%	-2.42%
XMLV	PowerShares S&P MidCap Low Volatility Portfolio	Mid Cap Blend Equities	4	1.58%	4.31%	5.32%	6.29%	4.89%	-1.41%
VOE	Vanguard Mid Cap Value	Mid-Cap Value	4	1.30%	3.93%	4.67%	6.86%	8.21%	-2.54%
VLUE	iShares Edge MSCI USA Value Factor	Large Cap Value Equiti	4	-0.35%	3.73%	6.53%	7.97%	15.04%	-3.45%
PDP	PowerShares DWA Momentum Portfolio	All Cap Equities	4	3.54%	4.24%	2.56%	6.98%	7.11%	-4.60%
IWS	Russell MidCap Value	Mid-Cap Value	4	1.17%	3.00%	4.00%	6.51%	7.30%	-2.67%
VBR	Vanguard SmallCap Value	Small Cap Value	3	-0.84%	1.89%	3.10%	6.14%	7.08%	-3.43%
RPV	Guggenheim S&P 500 Pure Value	Large Value	3	-0.26%	2.53%	4.33%	6.35%	9.59%	-2.99%
RPG	Guggenheim S&P 500 Pure Growth	Large Growth	3	3.31%	1.76%	2.08%	4.22%	3.44%	-77.99%
SPHQ	PowerShares S&P 500 Quality Portfolio	Large Cap Blend Equiti	3	0.83%	2.73%	3.02%	4.68%	6.00%	-2.94%
MDY	MidCap Trust Series I	Mid-Cap Blend	3	0.48%	1.91%	2.69%	5.75%	6.30%	-3.13%
RSP	Guggenheim S&P Equal Weight	Large Blend	3	1.00%	2.08%	2.98%	4.69%	5.57%	-2.16%
IWN	Russell 2000 Value	Small Value	3	-0.25%	2.30%	2.58%	7.24%	9.73%	-3.29%
IWD	Russell 1000 Value	Large Value	3	-0.11%	2.06%	3.64%	4.87%	7.23%	-2.19%
IJH	S&P MidCap 400	Mid-Cap Blend	3	0.47%	1.97%	2.64%	5.85%	6.32%	-3.12%
FNDX	Schwab Fundamental U.S. Large Company Index	Large Cap Value Equiti	3	-0.24%	2.22%	3.74%	4.96%	8.04%	-2.16%
FEX	First Trust Large Cap Core AlphaDEX	Large Cap Blend Equity	3	1.16%	2.61%	3.39%	5.35%	7.13%	-2.11%
IWR	Russell MidCap Index Fs	Mid-Cap Blend	3	1.73%	1.58%	2.08%	4.83%	4.94%	-54.96%
PRF	PowerShares FTSE RAFI US 1000	Large Cap Value	2	-0.45%	1.62%	2.80%	4.24%	7.55%	-72.13%
IJT	S&P SmallCap 600/BARRA Growth	Small Growth	2	0.42%	1.81%	0.99%	5.60%	5.60%	-28.70%
IJS	S&P SmallCap 600/BARRA Value	Small Value	2	-1.85%	1.49%	2.59%	6.66%	9.28%	-29.99%
IJR	S&P Sm.Cap 600	Small Blend	2	-0.60%	1.75%	1.75%	6.22%	7.41%	-3.34%
VO	Vanguard Mid-Cap	Mid-Cap Blend	2	2.23%	1.15%	1.04%	3.52%	3.54%	-2.16%
SCHA	Schwab U.S. Small-Cap	Small Cap Blend Equiti	2	-0.03%	0.20%	1.29%	4.99%	7.28%	-45.71%
VB	Vanguard SmallCap	Small Cap Blend	2	0.80%	0.70%	1.84%	5.11%	6.24%	-3.15%
USMV	iShares Edge MSCI Min Vol USA	All Cap Equities	2	1.98%	2.42%	2.28%	2.81%	2.76%	-1.02%
IJJ	S&P MidCap 400/BARRA Value	Mid-Cap Blend	1	-2.01%	0.18%	1.05%	4.26%	4.95%	-20.71%
IVE	S&P 500/BARRA Value	Large Value	1	-0.25%	1.05%	1.86%	3.01%	5.56%	-1.63%
IVOV	Vanguard S&P Mid-Cap 400 Value	Mid Cap Value Equities	1	-2.12%	0.09%	-0.11%	4.23%	4.24%	-40.49%
IWM	Russell 2000	Small Blend	1	0.36%	-0.58%	-0.40%	4.31%	6.80%	-4.83%
VBK	Vanguard SmallCap Growth	Small Cap Growth	1	2.99%	-1.08%	0.19%	3.73%	5.17%	-4.28%
QUAL	iShares Edge MSCI USA Quality Factor	All Cap Equities	1	1.22%	-0.36%	0.33%	1.54%	4.42%	-1.83%
PKW	PowerShares Buyback Achievers	All Cap Equities	0	-0.15%	-0.77%	0.29%	1.76%	4.35%	-2.10%
VXF	Vanguard Extended Markets VIPERs	Mid Cap Blend	0	1.23%	-1.86%	-1.90%	1.93%	3.07%	-4.11%
SCHB	Schwab U.S. Broad Market	All Cap Equities	0	0.69%	-1.24%	-0.83%	0.23%	3.37%	-30.64%
VTI	Total Stock Market VIPERs	All Cap Equities	0	0.63%	-1.22%	-1.14%	0.22%	3.42%	-2.12%
VOO	Vanguard S&P 500	Large Cap Blend Equiti	0	0.60%	-1.14%	-1.09%	-0.05%	3.38%	-2.02%

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
ITOT	iShares Core S&P Total U.S. Stock Market	All Cap Equities	0	0.64%	-1.25%	-1.22%	0.16%	3.33%	-2.12%
IVV	S&P 500	Large Blend	0	0.58%	-1.17%	-1.17%	-0.07%	3.34%	-2.04%
IWB	Russell 1000 Index	Large Blend	0	0.66%	-1.25%	-1.17%	0.00%	3.24%	-2.05%
SPY	SPDR S&P 500	Large Cap Blend	0	0.54%	-1.19%	-1.14%	-0.09%	3.35%	-2.04%
IWV	Russell 3000 Index	All Cap Equities	0	0.65%	-1.21%	-1.13%	0.19%	3.41%	-2.09%
SCHX	Schwab U.S. Large-Cap	Large Cap Blend Equiti	0	0.75%	-1.36%	-1.03%	-0.11%	3.12%	-29.62%
QQQ	PowerShares QQQ Trust, Series 1	Large Growth	-1	1.99%	-1.86%	-2.66%	-0.88%	2.98%	-4.22%
IWO	Russell 2000 Growth	Small Growth	-1	0.88%	-3.13%	-3.18%	1.72%	4.07%	-7.11%
IWP	Russell MidCap Growth	Mid-Cap Growth	-1	3.47%	-3.10%	-4.22%	-0.99%	-2.65%	-6.68%
VV	Vanguard LargeCap	Large Cap Blend	-1	0.58%	-1.50%	-1.55%	-0.48%	2.96%	-2.28%
GSLC	Goldman Sachs ActiveBeta U.S. Large CaP	Large Cap Blend Equiti	-1	0.42%	-1.88%	-1.93%	-0.83%	2.21%	-2.58%
VOT	Vanguard Mid-Cap Growth	Mid-Cap Growth	-1	3.69%	-2.74%	-4.01%	-1.09%	-2.80%	-7.39%
DIA	SPDR Dow Jones Industrial Average	Large Cap Value	-2	-1.86%	-2.58%	-1.65%	-0.15%	3.08%	-4.40%
SPYG	S&P 500 Growth	Large Cap Growth	-2	1.36%	-3.11%	-3.69%	-2.75%	1.45%	-5.14%
IVW	S&P 500/BARRA Growth	Large Growth	-2	1.30%	-3.17%	-3.71%	-2.80%	1.44%	-5.12%
MTUM	iShares Edge MSCI USA Momentum Factores	All Cap Equities	-2	1.19%	-2.49%	-3.53%	-1.31%	-0.30%	-5.40%
IUSG	iShares Core U.S. Growth	Large Cap Growth Equi	-2	1.40%	-2.80%	-3.32%	-2.26%	1.77%	-4.55%
VOOG	Vanguard S&P 500 Growth	Large Cap Growth Equi	-2	1.40%	-3.09%	-3.67%	-2.74%	1.48%	-5.07%
IWY	Russell Top 200 Growth	Small Growth	-3	1.39%	-4.36%	-5.53%	-4.58%	-0.25%	-8.33%
IWF	Russell 1000 Growth	Large Growth	-3	1.55%	-4.28%	-5.42%	-4.28%	-0.35%	-7.87%
VUG	Vanguard Growth	Large Cap Growth	-4	1.18%	-4.88%	-5.82%	-4.83%	-0.75%	-7.92%
SCHG	Schwab U.S. Large-Cap Growth	Large Cap Growth Equi	-4	1.67%	-5.26%	-6.24%	-5.06%	-0.65%	-25.73%
MGK	Vanguard Mega Cap Growth	Large Cap Growth Equi	-4	1.39%	-5.24%	-6.15%	-5.40%	-0.65%	-8.32%