

HV Domestic ETFs as of 01/08/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
VLUE	iShares Edge MSCI USA Value Factor	Large Cap Value Equiti	7	2.70%	8.86%	13.57%	4.09%	19.41%	-0.53%
RPV	Guggenheim S&P 500 Pure Value	Large Value	6	1.76%	6.87%	10.34%	3.72%	11.68%	0.00%
IJS	S&P SmallCap 600/BARRA Value	Small Value	6	1.08%	8.53%	8.96%	5.09%	14.02%	-31.02%
SCHM	Schwab U.S. Mid Cap	Mid Cap Blend Equities	5	1.78%	7.36%	6.52%	4.36%	9.72%	-0.06%
IWN	Russell 2000 Value	Small Value	5	0.27%	8.92%	7.43%	4.83%	13.87%	0.00%
VB	Vanguard SmallCap	Small Cap Blend	5	1.13%	7.54%	6.33%	4.37%	10.38%	-0.07%
SCHA	Schwab U.S. Small-Cap	Small Cap Blend Equiti	5	1.08%	8.83%	7.03%	4.78%	13.09%	-45.81%
VBR	Vanguard SmallCap Value	Small Cap Value	5	1.19%	7.11%	7.54%	4.18%	9.89%	0.00%
IWM	Russell 2000	Small Blend	5	0.18%	9.07%	5.39%	4.92%	13.75%	0.00%
IJR	S&P Sm.Cap 600	Small Blend	5	0.01%	7.29%	6.52%	4.40%	10.79%	-1.50%
IJJ	S&P MidCap 400/BARRA Value	Mid-Cap Blend	5	0.86%	7.15%	7.06%	4.07%	8.80%	-20.86%
VBK	Vanguard SmallCap Growth	Small Cap Growth	5	1.28%	8.58%	5.07%	4.86%	11.34%	-0.28%
IWD	Russell 1000 Value	Large Value	4	1.55%	5.19%	7.08%	2.76%	9.22%	-0.20%
IVOV	Vanguard S&P Mid-Cap 400 Value	Mid Cap Value Equities	4	-0.20%	5.96%	6.00%	4.14%	8.11%	-40.54%
PRF	PowerShares FTSE RAFI US 1000	Large Cap Value	4	1.16%	5.09%	7.51%	2.58%	10.67%	-72.57%
IJK	S&P MidCap 400/BARRA Growth	Mid-Cap Growth	4	0.56%	6.03%	5.98%	3.46%	8.22%	-61.00%
IJH	S&P MidCap 400	Mid-Cap Blend	4	0.66%	6.48%	6.48%	3.80%	8.46%	-0.36%
IWO	Russell 2000 Growth	Small Growth	4	-0.04%	9.15%	3.45%	5.01%	13.46%	-0.04%
IWS	Russell MidCap Value	Mid-Cap Value	4	0.97%	5.58%	6.20%	3.40%	8.29%	-0.27%
MDY	MidCap Trust Series I	Mid-Cap Blend	4	0.77%	6.58%	6.54%	3.77%	8.50%	-0.35%
DIA	SPDR Dow Jones Industrial Average	Large Cap Value	4	0.96%	3.75%	7.17%	2.49%	9.82%	-0.42%
PKW	PowerShares Buyback Achievers	All Cap Equities	4	1.06%	6.17%	6.35%	2.55%	9.49%	-0.14%
FNDX	Schwab Fundamental U.S. Large Company Index	Large Cap Value Equiti	4	1.49%	4.92%	7.26%	2.68%	10.52%	0.00%
FEX	First Trust Large Cap Core AlphaDEX	Large Cap Blend Equity	4	0.76%	5.60%	5.87%	2.67%	8.92%	-0.70%
VOE	Vanguard Mid Cap Value	Mid-Cap Value	4	0.71%	4.85%	6.43%	2.82%	8.09%	-0.10%
SCHV	Schwab U.S. Large-Cap Value	Large Cap Value Equiti	4	1.88%	4.44%	5.34%	2.57%	8.02%	-0.36%
VTV	Vanguard Value	Large Cap Value	3	1.25%	4.28%	5.87%	2.39%	8.49%	-0.37%
IWR	Russell MidCap Index Fs	Mid-Cap Blend	3	0.50%	4.78%	4.49%	3.20%	6.90%	-55.67%
IJT	S&P SmallCap 600/BARRA Growth	Small Growth	3	-0.81%	6.34%	4.28%	3.72%	7.95%	-29.97%
SPHQ	PowerShares S&P 500 Quality Portfolio	Large Cap Blend Equiti	3	0.28%	3.84%	4.71%	1.89%	6.65%	-1.02%
VXF	Vanguard Extended Markets VIPERs	Mid Cap Blend	3	-0.04%	6.23%	3.73%	3.86%	9.73%	-0.20%
QUAL	iShares Edge MSCI USA Quality Factor	All Cap Equities	3	0.70%	3.85%	5.26%	1.91%	8.56%	-0.25%
IVE	S&P 500/BARRA Value	Large Value	3	0.81%	2.93%	5.67%	1.95%	8.20%	-0.04%
RSP	Guggenheim S&P Equal Weight	Large Blend	3	0.89%	4.48%	5.03%	2.56%	6.89%	-0.27%
IWB	Russell 1000 Index	Large Blend	2	0.08%	2.76%	4.28%	1.27%	8.79%	-0.33%
IUSG	iShares Core U.S. Growth	Large Cap Growth Equi	2	-0.54%	2.54%	3.46%	0.55%	9.44%	-1.81%
GSLC	Goldman Sachs ActiveBeta U.S. Large CaP	Large Cap Blend Equiti	2	-0.05%	2.89%	4.30%	1.07%	8.00%	-0.41%
SCHB	Schwab U.S. Broad Market	All Cap Equities	2	0.41%	3.10%	4.35%	1.49%	9.00%	-29.77%
IVV	S&P 500	Large Blend	2	-0.01%	2.53%	4.30%	1.11%	8.83%	-0.34%
PDP	PowerShares DWA Momentum Portfolio	All Cap Equities	2	-1.61%	5.77%	0.13%	2.62%	7.32%	-2.93%
VO	Vanguard Mid-Cap	Mid-Cap Blend	2	-0.11%	3.42%	2.87%	2.34%	5.44%	-0.79%

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
SPY	SPDR S&P 500	Large Cap Blend	2	0.05%	2.60%	4.37%	1.11%	8.87%	-0.33%
VOO	Vanguard S&P 500	Large Cap Blend Equiti	2	0.06%	2.60%	4.39%	1.11%	8.86%	-0.34%
VV	Vanguard LargeCap	Large Cap Blend	2	-0.05%	2.45%	4.14%	1.04%	8.76%	-0.37%
ITOT	iShares Core S&P Total U.S. Stock Market	All Cap Equities	2	0.03%	3.03%	4.30%	1.43%	8.97%	-0.32%
SCHX	Schwab U.S. Large-Cap	Large Cap Blend Equiti	2	0.33%	2.68%	4.17%	1.26%	8.76%	-28.65%
RPG	Guggenheim S&P 500 Pure Growth	Large Growth	2	0.31%	4.73%	1.40%	2.42%	5.72%	-78.37%
VTI	Total Stock Market VIPERs	All Cap Equities	2	0.08%	3.10%	4.41%	1.45%	9.06%	-0.31%
IWV	Russell 3000 Index	All Cap Equities	2	0.08%	3.06%	4.32%	1.41%	8.98%	-0.30%
VOOG	Vanguard S&P 500 Growth	Large Cap Growth Equi	1	-0.60%	2.29%	3.27%	0.36%	9.48%	-2.04%
VUG	Vanguard Growth	Large Cap Growth	1	-0.99%	1.09%	2.54%	0.06%	8.48%	-3.19%
IVW	S&P 500/BARRA Growth	Large Growth	1	-0.55%	2.37%	3.31%	0.38%	9.52%	-2.02%
IWP	Russell MidCap Growth	Mid-Cap Growth	1	-1.15%	2.09%	-0.91%	2.18%	2.45%	-3.70%
MGK	Vanguard Mega Cap Growth	Large Cap Growth Equi	1	-0.96%	1.02%	3.02%	-0.18%	9.18%	-3.25%
MTUM	iShares Edge MSCI USA Momentum Factores	All Cap Equities	1	-1.07%	3.07%	0.17%	1.21%	5.75%	-1.85%
XMLV	PowerShares S&P MidCap Low Volatility Portfolio	Mid Cap Blend Equities	1	0.97%	0.95%	1.83%	1.89%	2.08%	-2.89%
QQQ	PowerShares QQQ Trust, Series 1	Large Growth	1	-0.82%	1.98%	3.41%	1.00%	9.80%	-2.41%
SCHG	Schwab U.S. Large-Cap Growth	Large Cap Growth Equi	1	-1.03%	1.36%	2.99%	0.21%	8.91%	-21.61%
SPYG	S&P 500 Growth	Large Cap Growth	1	-0.60%	2.28%	3.27%	0.37%	9.46%	-2.09%
VOT	Vanguard Mid-Cap Growth	Mid-Cap Growth	0	-1.31%	1.47%	-1.82%	1.69%	1.82%	-4.78%
USMV	iShares Edge MSCI Min Vol USA	All Cap Equities	0	-0.14%	0.44%	1.28%	0.38%	1.14%	-0.95%
IWY	Russell Top 200 Growth	Small Growth	0	-1.22%	0.37%	1.79%	-0.22%	8.56%	-4.14%
SPLV	PowerShares S&P 500 Low Volat.	Large Cap Blend	0	0.93%	-0.46%	-0.26%	0.59%	-0.95%	-4.29%
IWF	Russell 1000 Growth	Large Growth	0	-1.19%	0.72%	1.83%	0.00%	8.32%	-3.75%