

# HV Domestic ETFs as of 01/22/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IWN	Russell 2000 Value	Small Value	10	7.85%	9.20%	12.59%	9.82%	17.32%	0.00%
VLUE	iShares Edge MSCI USA Value Factor	Large Cap Value Equiti	10	6.56%	10.22%	13.71%	7.75%	21.23%	0.00%
SCHA	Schwab U.S. Small-Cap	Small Cap Blend Equiti	9	6.81%	8.48%	11.32%	9.09%	15.82%	-43.58%
IWM	Russell 2000	Small Blend	9	7.31%	8.46%	10.19%	9.60%	16.77%	0.00%
IJS	S&P SmallCap 600/BARRA Value	Small Value	9	7.02%	9.25%	12.62%	8.91%	16.25%	-28.51%
VBR	Vanguard SmallCap Value	Small Cap Value	8	5.40%	7.26%	10.43%	7.20%	11.61%	0.00%
SCHM	Schwab U.S. Mid Cap	Mid Cap Blend Equities	8	5.58%	7.44%	10.03%	7.62%	11.65%	0.00%
IWO	Russell 2000 Growth	Small Growth	8	6.84%	7.80%	8.04%	9.50%	16.22%	0.00%
VBK	Vanguard SmallCap Growth	Small Cap Growth	8	6.03%	7.68%	8.91%	8.36%	13.30%	0.00%
IJR	S&P Sm.Cap 600	Small Blend	8	5.93%	7.91%	10.91%	8.53%	13.54%	0.00%
VB	Vanguard SmallCap	Small Cap Blend	8	5.64%	7.31%	9.68%	7.64%	12.25%	0.00%
IJH	S&P MidCap 400	Mid-Cap Blend	7	4.49%	6.04%	9.02%	6.59%	10.04%	0.00%
IJK	S&P MidCap 400/BARRA Growth	Mid-Cap Growth	7	4.65%	6.52%	8.68%	7.06%	10.57%	-59.64%
IJT	S&P SmallCap 600/BARRA Growth	Small Growth	7	4.88%	6.60%	9.43%	8.05%	11.08%	-27.05%
MDY	MidCap Trust Series I	Mid-Cap Blend	7	4.43%	6.13%	9.03%	6.52%	10.04%	0.00%
IVOV	Vanguard S&P Mid-Cap 400 Value	Mid Cap Value Equities	6	4.26%	4.44%	8.28%	5.95%	8.76%	-39.50%
VXF	Vanguard Extended Markets VIPERs	Mid Cap Blend	6	4.17%	5.43%	6.13%	6.29%	10.62%	0.00%
RPV	Guggenheim S&P 500 Pure Value	Large Value	6	4.09%	5.46%	9.41%	4.66%	11.41%	-0.37%
IJJ	S&P MidCap 400/BARRA Value	Mid-Cap Blend	6	4.28%	5.65%	9.60%	5.97%	9.54%	-19.41%
IWS	Russell MidCap Value	Mid-Cap Value	6	4.12%	5.24%	8.31%	5.59%	9.35%	0.00%
RPG	Guggenheim S&P 500 Pure Growth	Large Growth	5	3.19%	6.61%	3.93%	5.42%	7.36%	-77.73%
PDP	PowerShares DWA Momentum Portfolio	All Cap Equities	5	4.39%	6.06%	3.21%	7.00%	10.50%	-0.31%
FEX	First Trust Large Cap Core AlphaDEX	Large Cap Blend Equity	5	3.00%	4.47%	6.47%	4.33%	9.34%	0.00%
FNDX	Schwab Fundamental U.S. Large Company Index	Large Cap Value Equiti	5	3.20%	4.07%	6.86%	4.19%	10.77%	0.00%
IWD	Russell 1000 Value	Large Value	5	3.42%	4.63%	7.81%	4.45%	9.82%	0.00%
PRF	PowerShares FTSE RAFI US 1000	Large Cap Value	5	2.95%	4.07%	7.02%	3.99%	10.78%	-72.20%
IWR	Russell MidCap Index Fs	Mid-Cap Blend	5	3.26%	4.21%	6.27%	4.94%	7.50%	-54.92%
SCHV	Schwab U.S. Large-Cap Value	Large Cap Value Equiti	5	3.41%	4.70%	7.20%	4.56%	8.95%	0.00%
VOE	Vanguard Mid Cap Value	Mid-Cap Value	5	3.46%	4.55%	7.80%	4.65%	8.90%	0.00%
VTV	Vanguard Value	Large Cap Value	5	3.11%	4.36%	7.10%	4.08%	9.16%	0.00%
RSP	Guggenheim S&P Equal Weight	Large Blend	4	3.00%	4.24%	6.47%	4.23%	7.55%	0.00%
PKW	PowerShares Buyback Achievers	All Cap Equities	3	0.68%	3.53%	6.58%	2.23%	7.70%	-0.61%
VO	Vanguard Mid-Cap	Mid-Cap Blend	3	1.93%	2.75%	3.65%	3.44%	5.51%	-0.36%
SPHQ	PowerShares S&P 500 Quality Portfolio	Large Cap Blend Equiti	3	0.88%	3.05%	3.87%	2.60%	6.30%	-0.81%
DIA	SPDR Dow Jones Industrial Average	Large Cap Value	3	1.37%	3.46%	3.93%	2.73%	8.87%	-0.45%
IVE	S&P 500/BARRA Value	Large Value	3	1.39%	2.24%	4.24%	2.40%	7.60%	-0.28%
XMLV	PowerShares S&P MidCap Low Volatility Portfolio	Mid Cap Blend Equities	3	2.02%	0.71%	4.32%	3.05%	2.77%	-1.79%
QUAL	iShares Edge MSCI USA Quality Factor	All Cap Equities	2	0.80%	2.30%	3.01%	2.02%	7.46%	-0.78%
MTUM	iShares Edge MSCI USA Momentum Factores	All Cap Equities	2	0.41%	2.33%	0.99%	2.30%	5.49%	-1.11%
ITOT	iShares Core S&P Total U.S. Stock Market	All Cap Equities	1	0.33%	1.33%	1.86%	1.64%	7.76%	-0.61%
IVV	S&P 500	Large Blend	1	-0.19%	0.74%	1.28%	1.02%	7.33%	-0.90%

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IWB	Russell 1000 Index	Large Blend	1	0.00%	0.97%	1.54%	1.25%	7.34%	-0.82%
VTI	Total Stock Market VIPERs	All Cap Equities	1	0.35%	1.36%	2.03%	1.67%	7.84%	-0.63%
SPY	SPDR S&P 500	Large Cap Blend	1	-0.19%	0.82%	1.35%	1.04%	7.37%	-0.89%
VOO	Vanguard S&P 500	Large Cap Blend Equiti	1	-0.20%	0.82%	1.33%	1.03%	7.36%	-0.90%
IWP	Russell MidCap Growth	Mid-Cap Growth	1	0.60%	1.22%	0.10%	2.60%	1.78%	-3.30%
SCHX	Schwab U.S. Large-Cap	Large Cap Blend Equiti	1	-0.11%	0.81%	1.23%	1.15%	7.22%	-28.72%
IWV	Russell 3000 Index	All Cap Equities	1	0.35%	1.30%	2.05%	1.64%	7.79%	-0.61%
SCHB	Schwab U.S. Broad Market	All Cap Equities	1	0.30%	1.29%	1.83%	1.64%	7.71%	-29.66%
SPLV	PowerShares S&P 500 Low Volat.	Large Cap Blend	1	1.29%	-0.51%	2.74%	1.93%	0.32%	-3.01%
USMV	iShares Edge MSCI Min Vol USA	All Cap Equities	0	-0.39%	-0.62%	1.61%	0.62%	1.13%	-0.72%
GSLC	Goldman Sachs ActiveBeta U.S. Large CaP	Large Cap Blend Equiti	0	-0.68%	0.58%	1.24%	0.57%	6.15%	-1.20%
VV	Vanguard LargeCap	Large Cap Blend	0	-0.40%	0.53%	1.01%	0.82%	7.10%	-1.01%
VOT	Vanguard Mid-Cap Growth	Mid-Cap Growth	0	-0.22%	0.12%	-2.03%	1.62%	0.78%	-4.85%
IUSG	iShares Core U.S. Growth	Large Cap Growth Equi	0	-1.27%	-0.15%	-0.67%	0.14%	7.31%	-2.21%
QQQ	PowerShares QQQ Trust, Series 1	Large Growth	0	-0.50%	0.24%	-0.84%	1.05%	8.14%	-2.36%
VOOG	Vanguard S&P 500 Growth	Large Cap Growth Equi	-1	-1.58%	-0.53%	-1.15%	-0.23%	7.14%	-2.61%
IVW	S&P 500/BARRA Growth	Large Growth	-1	-1.59%	-0.49%	-1.13%	-0.21%	7.18%	-2.60%
SPYG	S&P 500 Growth	Large Cap Growth	-1	-1.55%	-0.50%	-1.10%	-0.18%	7.17%	-2.63%
VUG	Vanguard Growth	Large Cap Growth	-2	-2.84%	-2.01%	-3.09%	-1.41%	5.30%	-4.61%
SCHG	Schwab U.S. Large-Cap Growth	Large Cap Growth Equi	-2	-2.75%	-1.89%	-3.01%	-1.35%	5.66%	-22.83%
IWY	Russell Top 200 Growth	Small Growth	-3	-3.38%	-2.62%	-4.30%	-1.95%	5.12%	-5.80%
MGK	Vanguard Mega Cap Growth	Large Cap Growth Equi	-3	-3.26%	-2.21%	-3.43%	-1.84%	5.70%	-4.87%
IWF	Russell 1000 Growth	Large Growth	-3	-2.99%	-2.20%	-3.76%	-1.55%	5.08%	-5.23%