

HV Domestic ETFs as of 01/22/2026

| Ticker | ETF Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | DD% |
|--------|---|------------------------|---------|--------|--------|--------|-------|--------|---------|
| IWN | Russell 2000 Value | Small Value | 10 | 7.85% | 9.20% | 12.59% | 9.82% | 17.32% | 0.00% |
| VLUE | iShares Edge MSCI USA Value Factor | Large Cap Value Equiti | 10 | 6.56% | 10.22% | 13.71% | 7.75% | 21.23% | 0.00% |
| SCHA | Schwab U.S. Small-Cap | Small Cap Blend Equiti | 9 | 6.81% | 8.48% | 11.32% | 9.09% | 15.82% | -43.58% |
| IWM | Russell 2000 | Small Blend | 9 | 7.31% | 8.46% | 10.19% | 9.60% | 16.77% | 0.00% |
| IJS | S&P SmallCap 600/BARRA Value | Small Value | 9 | 7.02% | 9.25% | 12.62% | 8.91% | 16.25% | -28.51% |
| VBR | Vanguard SmallCap Value | Small Cap Value | 8 | 5.40% | 7.26% | 10.43% | 7.20% | 11.61% | 0.00% |
| SCHM | Schwab U.S. Mid Cap | Mid Cap Blend Equities | 8 | 5.58% | 7.44% | 10.03% | 7.62% | 11.65% | 0.00% |
| IWO | Russell 2000 Growth | Small Growth | 8 | 6.84% | 7.80% | 8.04% | 9.50% | 16.22% | 0.00% |
| VBK | Vanguard SmallCap Growth | Small Cap Growth | 8 | 6.03% | 7.68% | 8.91% | 8.36% | 13.30% | 0.00% |
| IJR | S&P Sm.Cap 600 | Small Blend | 8 | 5.93% | 7.91% | 10.91% | 8.53% | 13.54% | 0.00% |
| VB | Vanguard SmallCap | Small Cap Blend | 8 | 5.64% | 7.31% | 9.68% | 7.64% | 12.25% | 0.00% |
| IJH | S&P MidCap 400 | Mid-Cap Blend | 7 | 4.49% | 6.04% | 9.02% | 6.59% | 10.04% | 0.00% |
| IJK | S&P MidCap 400/BARRA Growth | Mid-Cap Growth | 7 | 4.65% | 6.52% | 8.68% | 7.06% | 10.57% | -59.64% |
| IJT | S&P SmallCap 600/BARRA Growth | Small Growth | 7 | 4.88% | 6.60% | 9.43% | 8.05% | 11.08% | -27.05% |
| MDY | MidCap Trust Series I | Mid-Cap Blend | 7 | 4.43% | 6.13% | 9.03% | 6.52% | 10.04% | 0.00% |
| IVOV | Vanguard S&P Mid-Cap 400 Value | Mid Cap Value Equities | 6 | 4.26% | 4.44% | 8.28% | 5.95% | 8.76% | -39.50% |
| VXF | Vanguard Extended Markets VIPERs | Mid Cap Blend | 6 | 4.17% | 5.43% | 6.13% | 6.29% | 10.62% | 0.00% |
| RPV | Guggenheim S&P 500 Pure Value | Large Value | 6 | 4.09% | 5.46% | 9.41% | 4.66% | 11.41% | -0.37% |
| IJJ | S&P MidCap 400/BARRA Value | Mid-Cap Blend | 6 | 4.28% | 5.65% | 9.60% | 5.97% | 9.54% | -19.41% |
| IWS | Russell MidCap Value | Mid-Cap Value | 6 | 4.12% | 5.24% | 8.31% | 5.59% | 9.35% | 0.00% |
| RPG | Guggenheim S&P 500 Pure Growth | Large Growth | 5 | 3.19% | 6.61% | 3.93% | 5.42% | 7.36% | -77.73% |
| PDP | PowerShares DWA Momentum Portfolio | All Cap Equities | 5 | 4.39% | 6.06% | 3.21% | 7.00% | 10.50% | -0.31% |
| FEX | First Trust Large Cap Core AlphaDEX | Large Cap Blend Equity | 5 | 3.00% | 4.47% | 6.47% | 4.33% | 9.34% | 0.00% |
| FNDX | Schwab Fundamental U.S. Large Company Index | Large Cap Value Equiti | 5 | 3.20% | 4.07% | 6.86% | 4.19% | 10.77% | 0.00% |
| IWD | Russell 1000 Value | Large Value | 5 | 3.42% | 4.63% | 7.81% | 4.45% | 9.82% | 0.00% |
| PRF | PowerShares FTSE RAFI US 1000 | Large Cap Value | 5 | 2.95% | 4.07% | 7.02% | 3.99% | 10.78% | -72.20% |
| IWR | Russell MidCap Index Fs | Mid-Cap Blend | 5 | 3.26% | 4.21% | 6.27% | 4.94% | 7.50% | -54.92% |
| SCHV | Schwab U.S. Large-Cap Value | Large Cap Value Equiti | 5 | 3.41% | 4.70% | 7.20% | 4.56% | 8.95% | 0.00% |
| VOE | Vanguard Mid Cap Value | Mid-Cap Value | 5 | 3.46% | 4.55% | 7.80% | 4.65% | 8.90% | 0.00% |
| VTV | Vanguard Value | Large Cap Value | 5 | 3.11% | 4.36% | 7.10% | 4.08% | 9.16% | 0.00% |
| RSP | Guggenheim S&P Equal Weight | Large Blend | 4 | 3.00% | 4.24% | 6.47% | 4.23% | 7.55% | 0.00% |
| PKW | PowerShares Buyback Achievers | All Cap Equities | 3 | 0.68% | 3.53% | 6.58% | 2.23% | 7.70% | -0.61% |
| VO | Vanguard Mid-Cap | Mid-Cap Blend | 3 | 1.93% | 2.75% | 3.65% | 3.44% | 5.51% | -0.36% |
| SPHQ | PowerShares S&P 500 Quality Portfolio | Large Cap Blend Equiti | 3 | 0.88% | 3.05% | 3.87% | 2.60% | 6.30% | -0.81% |
| DIA | SPDR Dow Jones Industrial Average | Large Cap Value | 3 | 1.37% | 3.46% | 3.93% | 2.73% | 8.87% | -0.45% |
| IVE | S&P 500/BARRA Value | Large Value | 3 | 1.39% | 2.24% | 4.24% | 2.40% | 7.60% | -0.28% |
| XMLV | PowerShares S&P MidCap Low Volatility Portfolio | Mid Cap Blend Equities | 3 | 2.02% | 0.71% | 4.32% | 3.05% | 2.77% | -1.79% |
| QUAL | iShares Edge MSCI USA Quality Factor | All Cap Equities | 2 | 0.80% | 2.30% | 3.01% | 2.02% | 7.46% | -0.78% |
| MTUM | iShares Edge MSCI USA Momentum Factores | All Cap Equities | 2 | 0.41% | 2.33% | 0.99% | 2.30% | 5.49% | -1.11% |
| ITOT | iShares Core S&P Total U.S. Stock Market | All Cap Equities | 1 | 0.33% | 1.33% | 1.86% | 1.64% | 7.76% | -0.61% |
| IVV | S&P 500 | Large Blend | 1 | -0.19% | 0.74% | 1.28% | 1.02% | 7.33% | -0.90% |

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|--------|---|------------------------|---------|--------|--------|--------|--------|-------|---------|
| IWB | Russell 1000 Index | Large Blend | 1 | 0.00% | 0.97% | 1.54% | 1.25% | 7.34% | -0.82% |
| VTI | Total Stock Market VIPERs | All Cap Equities | 1 | 0.35% | 1.36% | 2.03% | 1.67% | 7.84% | -0.63% |
| SPY | SPDR S&P 500 | Large Cap Blend | 1 | -0.19% | 0.82% | 1.35% | 1.04% | 7.37% | -0.89% |
| VOO | Vanguard S&P 500 | Large Cap Blend Equiti | 1 | -0.20% | 0.82% | 1.33% | 1.03% | 7.36% | -0.90% |
| IWP | Russell MidCap Growth | Mid-Cap Growth | 1 | 0.60% | 1.22% | 0.10% | 2.60% | 1.78% | -3.30% |
| SCHX | Schwab U.S. Large-Cap | Large Cap Blend Equiti | 1 | -0.11% | 0.81% | 1.23% | 1.15% | 7.22% | -28.72% |
| IWV | Russell 3000 Index | All Cap Equities | 1 | 0.35% | 1.30% | 2.05% | 1.64% | 7.79% | -0.61% |
| SCHB | Schwab U.S. Broad Market | All Cap Equities | 1 | 0.30% | 1.29% | 1.83% | 1.64% | 7.71% | -29.66% |
| SPLV | PowerShares S&P 500 Low Volat. | Large Cap Blend | 1 | 1.29% | -0.51% | 2.74% | 1.93% | 0.32% | -3.01% |
| USMV | iShares Edge MSCI Min Vol USA | All Cap Equities | 0 | -0.39% | -0.62% | 1.61% | 0.62% | 1.13% | -0.72% |
| GSLC | Goldman Sachs ActiveBeta U.S. Large CaP | Large Cap Blend Equiti | 0 | -0.68% | 0.58% | 1.24% | 0.57% | 6.15% | -1.20% |
| VV | Vanguard LargeCap | Large Cap Blend | 0 | -0.40% | 0.53% | 1.01% | 0.82% | 7.10% | -1.01% |
| VOT | Vanguard Mid-Cap Growth | Mid-Cap Growth | 0 | -0.22% | 0.12% | -2.03% | 1.62% | 0.78% | -4.85% |
| IUSG | iShares Core U.S. Growth | Large Cap Growth Equi | 0 | -1.27% | -0.15% | -0.67% | 0.14% | 7.31% | -2.21% |
| QQQ | PowerShares QQQ Trust, Series 1 | Large Growth | 0 | -0.50% | 0.24% | -0.84% | 1.05% | 8.14% | -2.36% |
| VOOG | Vanguard S&P 500 Growth | Large Cap Growth Equi | -1 | -1.58% | -0.53% | -1.15% | -0.23% | 7.14% | -2.61% |
| IVW | S&P 500/BARRA Growth | Large Growth | -1 | -1.59% | -0.49% | -1.13% | -0.21% | 7.18% | -2.60% |
| SPYG | S&P 500 Growth | Large Cap Growth | -1 | -1.55% | -0.50% | -1.10% | -0.18% | 7.17% | -2.63% |
| VUG | Vanguard Growth | Large Cap Growth | -2 | -2.84% | -2.01% | -3.09% | -1.41% | 5.30% | -4.61% |
| SCHG | Schwab U.S. Large-Cap Growth | Large Cap Growth Equi | -2 | -2.75% | -1.89% | -3.01% | -1.35% | 5.66% | -22.83% |
| IWY | Russell Top 200 Growth | Small Growth | -3 | -3.38% | -2.62% | -4.30% | -1.95% | 5.12% | -5.80% |
| MGK | Vanguard Mega Cap Growth | Large Cap Growth Equi | -3 | -3.26% | -2.21% | -3.43% | -1.84% | 5.70% | -4.87% |
| IWF | Russell 1000 Growth | Large Growth | -3 | -2.99% | -2.20% | -3.76% | -1.55% | 5.08% | -5.23% |