

HV Domestic ETFs as of 01/23/2025

| Ticker | ETF Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | DD% |
|--------|--|------------------------|---------|--------|--------|--------|-------|--------|---------|
| RPG | Guggenheim S&P 500 Pure Growth | Large Growth | 7 | 4.63% | 3.36% | 13.41% | 8.00% | 14.91% | -79.83% |
| MTUM | iShares Edge MSCI USA Momentum Factores | All Cap Equities | 7 | 5.10% | 3.35% | 10.56% | 8.15% | 12.33% | 0.00% |
| SPYG | S&P 500 Growth | Large Cap Growth | 6 | 1.51% | 5.73% | 12.14% | 5.09% | 12.90% | 0.00% |
| IWP | Russell MidCap Growth | Mid-Cap Growth | 6 | 3.96% | 0.48% | 13.92% | 7.23% | 15.12% | -1.88% |
| IVW | S&P 500/BARRA Growth | Large Growth | 6 | 1.45% | 5.64% | 12.13% | 5.04% | 12.89% | 0.00% |
| PDP | PowerShares DWA Momentum Portfolio | All Cap Equities | 6 | 4.44% | -0.74% | 11.85% | 7.69% | 12.61% | -1.42% |
| IUSG | iShares Core U.S. Growth | Large Cap Growth Equi | 6 | 1.60% | 5.36% | 11.91% | 5.10% | 12.53% | 0.00% |
| VOT | Vanguard Mid-Cap Growth | Mid-Cap Growth | 6 | 4.68% | 0.77% | 11.99% | 7.61% | 12.43% | -0.67% |
| VOOG | Vanguard S&P 500 Growth | Large Cap Growth Equi | 6 | 1.47% | 5.75% | 12.22% | 5.10% | 12.91% | 0.00% |
| IWF | Russell 1000 Growth | Large Growth | 5 | 0.27% | 4.74% | 11.58% | 3.90% | 12.08% | -0.40% |
| MGK | Vanguard Mega Cap Growth | Large Cap Growth Equi | 5 | -0.16% | 4.59% | 11.16% | 3.55% | 11.52% | -0.63% |
| QQQ | PowerShares QQQ Trust, Series 1 | Large Growth | 5 | 0.57% | 4.49% | 10.08% | 4.19% | 10.18% | -1.03% |
| IWY | Russell Top 200 Growth | Small Growth | 5 | -0.11% | 5.25% | 11.29% | 3.43% | 11.76% | -0.56% |
| VBK | Vanguard SmallCap Growth | Small Cap Growth | 5 | 3.06% | -1.77% | 11.05% | 5.81% | 11.37% | -3.09% |
| SCHG | Schwab U.S. Large-Cap Growth | Large Cap Growth Equi | 5 | 0.42% | 4.43% | 11.92% | 4.13% | 12.35% | -30.41% |
| VUG | Vanguard Growth | Large Cap Growth | 5 | 0.12% | 4.14% | 11.27% | 3.81% | 11.69% | -0.47% |
| VXF | Vanguard Extended Markets VIPERs | Mid Cap Blend | 4 | 3.30% | -1.94% | 9.80% | 5.82% | 11.03% | -2.95% |
| IWV | Russell 3000 Index | All Cap Equities | 4 | 1.60% | 0.70% | 7.53% | 4.30% | 8.72% | -0.13% |
| SCHB | Schwab U.S. Broad Market | All Cap Equities | 4 | 1.68% | 0.77% | 7.54% | 4.27% | 8.79% | -37.55% |
| VV | Vanguard LargeCap | Large Cap Blend | 4 | 1.54% | 1.42% | 7.73% | 4.29% | 8.89% | 0.00% |
| IVV | S&P 500 | Large Blend | 4 | 1.43% | 1.26% | 7.26% | 4.08% | 8.44% | 0.00% |
| SCHX | Schwab U.S. Large-Cap | Large Cap Blend Equiti | 4 | 1.60% | 1.26% | 7.80% | 4.36% | 8.94% | -36.66% |
| IWB | Russell 1000 Index | Large Blend | 4 | 1.65% | 1.05% | 7.61% | 4.30% | 8.89% | 0.00% |
| VTI | Total Stock Market VIPERs | All Cap Equities | 4 | 1.64% | 0.77% | 7.53% | 4.27% | 8.73% | -0.09% |
| ITOT | iShares Core S&P Total U.S. Stock Market | All Cap Equities | 4 | 1.68% | 0.80% | 7.54% | 4.31% | 8.79% | -0.12% |
| VOO | Vanguard S&P 500 | Large Cap Blend Equiti | 4 | 1.43% | 1.31% | 7.28% | 4.06% | 8.47% | 0.00% |
| FEX | First Trust Large Cap Core AlphaDEX | Large Cap Blend Equity | 3 | 3.29% | -2.76% | 5.79% | 5.24% | 7.51% | -2.76% |
| IWR | Russell MidCap Index Fs | Mid-Cap Blend | 3 | 2.85% | -2.90% | 5.70% | 4.86% | 7.46% | -58.63% |
| IJK | S&P MidCap 400/BARRA Growth | Mid-Cap Growth | 3 | 3.75% | -2.49% | 6.22% | 5.91% | 5.69% | -62.53% |
| IJH | S&P MidCap 400 | Mid-Cap Blend | 3 | 3.57% | -2.83% | 5.80% | 5.10% | 6.45% | -3.51% |
| MDY | MidCap Trust Series I | Mid-Cap Blend | 3 | 3.57% | -2.81% | 5.82% | 5.08% | 6.44% | -3.48% |
| GSLC | Goldman Sachs ActiveBeta U.S. Large CaP | Large Cap Blend Equiti | 3 | 1.63% | 0.34% | 7.14% | 4.19% | 8.37% | -0.58% |
| IWO | Russell 2000 Growth | Small Growth | 3 | 2.28% | -3.94% | 8.02% | 5.25% | 8.37% | -10.01% |
| SPHQ | PowerShares S&P 500 Quality Portfolio | Large Cap Blend Equiti | 3 | 1.68% | 0.87% | 6.09% | 3.94% | 6.61% | -0.17% |
| PRF | PowerShares FTSE RAFI US 1000 | Large Cap Value | 3 | 2.88% | -1.82% | 4.62% | 4.41% | 5.99% | -76.00% |
| RPV | Guggenheim S&P 500 Pure Value | Large Value | 3 | 3.48% | -3.00% | 5.93% | 4.10% | 6.47% | -3.39% |
| VB | Vanguard SmallCap | Small Cap Blend | 3 | 2.93% | -3.21% | 7.01% | 4.94% | 8.11% | -3.61% |
| SCHM | Schwab U.S. Mid Cap | Mid Cap Blend Equities | 3 | 3.62% | -2.67% | 5.99% | 5.34% | 7.02% | -2.96% |
| VO | Vanguard Mid-Cap | Mid-Cap Blend | 3 | 3.10% | -2.53% | 5.61% | 5.04% | 7.64% | -2.53% |
| SPY | SPDR S&P 500 | Large Cap Blend | 3 | 1.40% | 1.19% | 7.23% | 4.04% | 8.46% | 0.00% |
| DIA | SPDR Dow Jones Industrial Average | Large Cap Value | 3 | 2.81% | -1.05% | 6.63% | 4.67% | 7.80% | -1.23% |

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|--------|---|------------------------|---------|-------|--------|--------|-------|-------|---------|
| IJT | S&P SmallCap 600/BARRA Growth | Small Growth | 2 | 1.95% | -5.44% | 5.10% | 4.45% | 4.12% | -32.37% |
| VBR | Vanguard SmallCap Value | Small Cap Value | 2 | 2.75% | -4.48% | 3.88% | 4.21% | 5.58% | -4.96% |
| IJJ | S&P MidCap 400/BARRA Value | Mid-Cap Blend | 2 | 3.18% | -3.36% | 5.20% | 4.11% | 7.18% | -24.81% |
| IVOV | Vanguard S&P Mid-Cap 400 Value | Mid Cap Value Equities | 2 | 3.27% | -4.35% | 4.16% | 4.35% | 6.50% | -43.63% |
| PKW | PowerShares Buyback Achievers | All Cap Equities | 2 | 2.88% | -3.85% | 5.60% | 4.58% | 8.09% | -3.85% |
| VLUE | iShares Edge MSCI USA Value Factor | Large Cap Value Equiti | 2 | 3.89% | -2.82% | 3.46% | 5.43% | 4.41% | -3.50% |
| IWD | Russell 1000 Value | Large Value | 2 | 3.34% | -2.92% | 3.34% | 4.76% | 5.25% | -2.92% |
| FNDX | Schwab Fundamental U.S. Large Company Index | Large Cap Value Equiti | 2 | 2.62% | -1.63% | 4.57% | 4.31% | 6.02% | -1.63% |
| SCHV | Schwab U.S. Large-Cap Value | Large Cap Value Equiti | 2 | 3.26% | -3.06% | 2.79% | 4.53% | 4.92% | -3.06% |
| SCHA | Schwab U.S. Small-Cap | Small Cap Blend Equiti | 2 | 2.08% | -4.36% | 5.81% | 4.29% | 6.66% | -51.03% |
| RSP | Guggenheim S&P Equal Weight | Large Blend | 2 | 2.50% | -2.81% | 3.44% | 4.06% | 5.22% | -2.81% |
| QUAL | iShares Edge MSCI USA Quality Factor | All Cap Equities | 2 | 1.29% | -0.37% | 4.64% | 3.67% | 5.60% | -1.20% |
| VTV | Vanguard Value | Large Cap Value | 2 | 3.27% | -2.51% | 2.99% | 4.73% | 5.00% | -2.51% |
| IWS | Russell MidCap Value | Mid-Cap Value | 1 | 2.48% | -4.05% | 3.06% | 3.97% | 4.92% | -4.17% |
| IJS | S&P SmallCap 600/BARRA Value | Small Value | 1 | 1.19% | -4.82% | 5.43% | 2.67% | 5.85% | -35.64% |
| IJR | S&P Sm.Cap 600 | Small Blend | 1 | 1.64% | -5.70% | 4.74% | 3.56% | 4.58% | -6.33% |
| IWM | Russell 2000 | Small Blend | 1 | 1.62% | -5.18% | 5.31% | 3.79% | 5.83% | -5.45% |
| IVE | S&P 500/BARRA Value | Large Value | 0 | 1.30% | -4.68% | 0.97% | 2.95% | 2.76% | -4.68% |
| USMV | iShares Edge MSCI Min Vol USA | All Cap Equities | 0 | 0.93% | -3.81% | 1.07% | 2.43% | 3.16% | -3.83% |
| VOE | Vanguard Mid Cap Value | Mid-Cap Value | 0 | 1.67% | -5.43% | 0.38% | 2.99% | 3.51% | -5.43% |
| IWN | Russell 2000 Value | Small Value | 0 | 0.89% | -6.73% | 2.34% | 2.45% | 3.06% | -7.25% |
| XMLV | PowerShares S&P MidCap Low Volatility Portfolio | Mid Cap Blend Equities | -1 | 0.62% | -5.53% | 1.13% | 1.64% | 4.22% | -5.53% |
| SPLV | PowerShares S&P 500 Low Volat. | Large Cap Blend | -1 | 0.10% | -5.38% | -0.23% | 1.17% | 2.51% | -5.38% |