

# HV Domestic ETFs as of 03/12/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
SPLV	PowerShares S&P 500 Low Volat.	Large Cap Blend	2	-0.84%	2.07%	4.02%	4.40%	2.14%	-3.73%
VLUE	iShares Edge MSCI USA Value Factor	Large Cap Value Equiti	2	-4.06%	-0.50%	6.41%	5.16%	11.26%	-5.96%
XMLV	PowerShares S&P MidCap Low Volatility Portfolio	Mid Cap Blend Equities	1	-1.79%	0.37%	2.03%	3.78%	2.25%	-3.73%
SCHV	Schwab U.S. Large-Cap Value	Large Cap Value Equiti	1	-3.80%	-0.94%	3.97%	3.48%	4.41%	-4.96%
RPV	Guggenheim S&P 500 Pure Value	Large Value	1	-3.77%	-1.20%	3.75%	3.79%	6.47%	-5.32%
USMV	iShares Edge MSCI Min Vol USA	All Cap Equities	1	-0.21%	0.43%	1.21%	0.88%	0.75%	-2.88%
PDP	PowerShares DWA Momentum Portfolio	All Cap Equities	1	-2.91%	-2.78%	5.20%	4.17%	3.97%	-7.10%
RPG	Guggenheim S&P 500 Pure Growth	Large Growth	0	-2.23%	-2.51%	2.51%	2.27%	1.31%	-78.40%
VOE	Vanguard Mid Cap Value	Mid-Cap Value	0	-3.67%	-1.35%	2.77%	3.23%	4.16%	-5.85%
VTV	Vanguard Value	Large Cap Value	0	-3.72%	-0.71%	3.22%	3.15%	4.70%	-4.95%
IJK	S&P MidCap 400/BARRA Growth	Mid-Cap Growth	0	-2.97%	-3.35%	3.19%	3.36%	3.45%	-61.04%
FNDX	Schwab Fundamental U.S. Large Company Index	Large Cap Value Equiti	0	-2.99%	-1.24%	3.22%	2.65%	5.22%	-4.32%
FEX	First Trust Large Cap Core AlphaDEX	Large Cap Blend Equity	0	-3.50%	-1.68%	2.94%	2.38%	3.73%	-4.88%
IWS	Russell MidCap Value	Mid-Cap Value	0	-3.60%	-2.51%	2.74%	2.81%	3.24%	-6.05%
IWD	Russell 1000 Value	Large Value	0	-3.39%	-2.07%	2.68%	2.06%	4.00%	-4.81%
PRF	PowerShares FTSE RAFI US 1000	Large Cap Value	0	-3.19%	-2.01%	1.90%	1.71%	4.52%	-72.81%
SPHQ	PowerShares S&P 500 Quality Portfolio	Large Cap Blend Equiti	-1	-3.29%	-1.84%	1.14%	1.45%	2.52%	-5.93%
IWR	Russell MidCap Index Fs	Mid-Cap Blend	-1	-3.34%	-3.85%	0.81%	0.97%	0.83%	-56.62%
SCHM	Schwab U.S. Mid Cap	Mid Cap Blend Equities	-1	-4.01%	-3.98%	2.45%	2.79%	3.10%	-6.70%
IVE	S&P 500/BARRA Value	Large Value	-1	-3.23%	-2.69%	0.32%	-0.08%	2.08%	-4.58%
IWN	Russell 2000 Value	Small Value	-1	-5.05%	-4.23%	1.51%	3.31%	5.17%	-6.84%
RSP	Guggenheim S&P Equal Weight	Large Blend	-1	-3.62%	-3.02%	0.70%	1.03%	1.61%	-5.58%
VO	Vanguard Mid-Cap	Mid-Cap Blend	-2	-3.09%	-4.03%	-0.91%	-0.37%	-0.55%	-5.84%
IJH	S&P MidCap 400	Mid-Cap Blend	-2	-5.02%	-4.61%	1.04%	1.52%	1.68%	-7.09%
IJR	S&P Sm.Cap 600	Small Blend	-2	-5.56%	-5.32%	0.06%	1.68%	2.44%	-7.47%
IVV	S&P 500	Large Blend	-2	-2.25%	-3.79%	-1.26%	-2.33%	0.72%	-4.26%
VOO	Vanguard S&P 500	Large Cap Blend Equiti	-2	-2.23%	-3.79%	-1.53%	-2.33%	0.73%	-4.25%
QUAL	iShares Edge MSCI USA Quality Factor	All Cap Equities	-2	-2.25%	-3.57%	-0.78%	-1.21%	1.35%	-4.49%
MDY	MidCap Trust Series I	Mid-Cap Blend	-2	-5.08%	-4.68%	0.61%	1.41%	1.66%	-7.11%
VBR	Vanguard SmallCap Value	Small Cap Value	-2	-5.71%	-4.33%	0.52%	1.95%	2.49%	-7.25%
SCHA	Schwab U.S. Small-Cap	Small Cap Blend Equiti	-2	-5.08%	-5.89%	0.17%	1.02%	2.82%	-47.76%
IJT	S&P SmallCap 600/BARRA Growth	Small Growth	-2	-5.17%	-5.43%	-0.47%	1.15%	0.88%	-31.71%
VBK	Vanguard SmallCap Growth	Small Cap Growth	-2	-2.61%	-6.87%	0.33%	0.04%	1.13%	-7.68%
IJS	S&P SmallCap 600/BARRA Value	Small Value	-2	-5.98%	-5.28%	0.58%	2.08%	4.09%	-32.99%
VB	Vanguard SmallCap	Small Cap Blend	-2	-4.47%	-5.45%	0.40%	1.09%	1.85%	-6.85%
SPY	SPDR S&P 500	Large Cap Blend	-2	-2.23%	-3.78%	-1.54%	-2.33%	0.75%	-4.23%
QQQ	PowerShares QQQ Trust, Series 1	Large Growth	-2	-0.56%	-3.94%	-1.95%	-2.78%	0.71%	-6.06%
ITOT	iShares Core S&P Total U.S. Stock Market	All Cap Equities	-3	-2.44%	-4.16%	-1.37%	-2.25%	0.56%	-4.48%
IUSG	iShares Core U.S. Growth	Large Cap Growth Equi	-3	-1.43%	-4.65%	-2.38%	-3.92%	-0.23%	-6.18%
IVW	S&P 500/BARRA Growth	Large Growth	-3	-1.34%	-4.79%	-2.74%	-4.36%	-0.46%	-6.64%
IWB	Russell 1000 Index	Large Blend	-3	-2.33%	-3.98%	-1.37%	-2.37%	0.52%	-4.38%

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
VTI	Total Stock Market VIPERs	All Cap Equities	-3	-2.41%	-4.13%	-1.60%	-2.19%	0.65%	-4.47%
IWM	Russell 2000	Small Blend	-3	-4.67%	-6.82%	-0.52%	0.51%	2.49%	-8.30%
SPYG	S&P 500 Growth	Large Cap Growth	-3	-1.31%	-4.76%	-2.85%	-4.32%	-0.46%	-6.67%
IWV	Russell 3000 Index	All Cap Equities	-3	-2.42%	-4.08%	-1.33%	-2.23%	0.63%	-4.45%
VV	Vanguard LargeCap	Large Cap Blend	-3	-2.11%	-3.93%	-1.87%	-2.67%	0.41%	-4.44%
MTUM	iShares Edge MSCI USA Momentum Factores	All Cap Equities	-3	-2.52%	-5.17%	-0.88%	-2.56%	-1.65%	-6.59%
VOOG	Vanguard S&P 500 Growth	Large Cap Growth Equi	-3	-1.27%	-4.70%	-2.80%	-4.30%	-0.41%	-6.59%
SCHB	Schwab U.S. Broad Market	All Cap Equities	-3	-2.43%	-4.11%	-1.35%	-2.21%	0.57%	-32.33%
SCHX	Schwab U.S. Large-Cap	Large Cap Blend Equiti	-3	-2.23%	-4.09%	-1.39%	-2.45%	0.42%	-31.26%
GSLC	Goldman Sachs ActiveBeta U.S. Large CaP	Large Cap Blend Equiti	-3	-2.40%	-4.57%	-2.69%	-3.35%	-0.61%	-5.05%
IWO	Russell 2000 Growth	Small Growth	-4	-4.43%	-9.12%	-2.41%	-2.03%	-0.08%	-10.53%
PKW	PowerShares Buyback Achievers	All Cap Equities	-4	-4.22%	-5.09%	-2.76%	-2.45%	-0.24%	-6.15%
IJJ	S&P MidCap 400/BARRA Value	Mid-Cap Blend	-4	-7.20%	-6.02%	-1.26%	-0.52%	-0.12%	-24.35%
IVOV	Vanguard S&P Mid-Cap 400 Value	Mid Cap Value Equities	-4	-7.31%	-6.05%	-3.00%	-0.54%	-0.78%	-43.21%
DIA	SPDR Dow Jones Industrial Average	Large Cap Value	-4	-5.50%	-5.46%	-2.71%	-2.72%	0.16%	-6.86%
VXF	Vanguard Extended Markets VIPERs	Mid Cap Blend	-4	-3.92%	-7.17%	-2.44%	-1.75%	-0.90%	-7.57%
VUG	Vanguard Growth	Large Cap Growth	-5	-1.05%	-6.24%	-5.53%	-6.67%	-2.87%	-9.71%
IWF	Russell 1000 Growth	Large Growth	-5	-1.26%	-5.82%	-5.13%	-6.34%	-2.70%	-9.85%
IWP	Russell MidCap Growth	Mid-Cap Growth	-5	-2.28%	-8.26%	-5.34%	-5.16%	-6.71%	-10.61%
IWY	Russell Top 200 Growth	Small Growth	-5	-1.24%	-5.56%	-5.09%	-6.47%	-2.45%	-10.14%
MGK	Vanguard Mega Cap Growth	Large Cap Growth Equi	-5	-0.88%	-6.23%	-5.83%	-7.11%	-2.65%	-9.97%
SCHG	Schwab U.S. Large-Cap Growth	Large Cap Growth Equi	-5	-0.88%	-6.78%	-6.12%	-7.30%	-3.19%	-27.48%
VOT	Vanguard Mid-Cap Growth	Mid-Cap Growth	-6	-2.39%	-8.01%	-6.21%	-5.59%	-7.19%	-11.60%