

HV Domestic ETFs as of 03/25/2021

| Ticker | ETF Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | DD% |
|--------|---|------------------------|---------|--------|--------|--------|--------|---------|---------|
| IJS | S&P SmallCap 600/BARRA Value | Small Value | 15 | 3.17% | 13.74% | 22.31% | 22.31% | -3.03% | -42.60% |
| RPV | Guggenheim S&P 500 Pure Value | Large Value | 15 | 5.05% | 14.89% | 20.39% | 20.39% | 28.66% | -3.56% |
| IJJ | S&P MidCap 400/BARRA Value | Mid-Cap Blend | 13 | 4.52% | 13.05% | 16.72% | 16.72% | -8.28% | -41.78% |
| IVOV | Vanguard S&P Mid-Cap 400 Value | Mid Cap Value Equities | 13 | 4.82% | 13.36% | 17.09% | 17.09% | 25.61% | -4.05% |
| IWN | Russell 2000 Value | Small Value | 13 | 2.71% | 11.75% | 18.97% | 18.97% | 29.28% | -7.54% |
| VLUE | iShares Edge MSCI USA Value Factor | Large Cap Value Equiti | 12 | 4.99% | 10.98% | 16.38% | 16.38% | 22.13% | -3.20% |
| VBR | Vanguard SmallCap Value | Small Cap Value | 11 | 2.94% | 10.39% | 14.80% | 14.80% | 24.90% | -5.48% |
| PKW | PowerShares Buyback Achievers | All Cap Equities | 10 | 4.96% | 9.45% | 12.78% | 12.78% | 22.08% | -2.03% |
| IJR | S&P Sm.Cap 600 | Small Blend | 10 | 1.04% | 7.72% | 16.09% | 16.09% | 26.12% | -7.23% |
| VOE | Vanguard Mid Cap Value | Mid-Cap Value | 10 | 4.54% | 11.15% | 12.95% | 12.95% | 19.64% | -2.72% |
| FNDX | Schwab Fundamental U.S. Large Company Index | Large Cap Value Equiti | 9 | 4.12% | 8.53% | 12.63% | 12.63% | 19.10% | -2.75% |
| IWS | Russell MidCap Value | Mid-Cap Value | 9 | 3.34% | 10.09% | 11.66% | 11.66% | 19.55% | -3.30% |
| PRF | PowerShares FTSE RAFI US 1000 | Large Cap Value | 9 | 4.42% | 8.43% | 12.46% | 12.46% | 19.01% | -2.39% |
| RSP | Guggenheim S&P Equal Weight | Large Blend | 8 | 3.29% | 8.36% | 9.42% | 9.42% | 17.11% | -2.27% |
| MDY | MidCap Trust Series I | Mid-Cap Blend | 8 | 2.68% | 7.64% | 11.34% | 11.34% | 20.30% | -4.44% |
| IWD | Russell 1000 Value | Large Value | 8 | 3.26% | 8.85% | 9.71% | 9.71% | 16.22% | -1.95% |
| IJH | S&P MidCap 400 | Mid-Cap Blend | 8 | 2.61% | 7.59% | 11.35% | 11.35% | 20.27% | -4.48% |
| IVE | S&P 500/BARRA Value | Large Value | 8 | 3.55% | 9.12% | 9.34% | 9.34% | 15.02% | -1.70% |
| VTV | Vanguard Value | Large Cap Value | 8 | 3.66% | 8.49% | 9.46% | 9.46% | 15.24% | -1.43% |
| SCHV | Schwab U.S. Large-Cap Value | Large Cap Value Equiti | 7 | 2.92% | 7.50% | 8.33% | 8.33% | 14.25% | -1.66% |
| DIA | SPDR Dow Jones Industrial Average | Large Cap Value | 6 | 3.89% | 6.57% | 6.67% | 6.67% | 12.35% | -1.38% |
| XMLV | PowerShares S&P MidCap Low Volatility Portfolio | Mid Cap Blend Equities | 6 | 3.51% | 6.20% | 7.92% | 7.92% | 13.95% | -6.40% |
| IWM | Russell 2000 | Small Blend | 6 | -0.89% | 3.80% | 10.51% | 10.51% | 21.43% | -7.58% |
| SCHA | Schwab U.S. Small-Cap | Small Cap Blend Equiti | 6 | -0.51% | 3.91% | 10.06% | 10.06% | 20.86% | -6.94% |
| IWR | Russell MidCap Index Fs | Mid-Cap Blend | 5 | 0.89% | 4.94% | 6.33% | 6.33% | 14.60% | -67.47% |
| IJT | S&P SmallCap 600/BARRA Growth | Small Growth | 5 | -1.19% | 1.92% | 9.84% | 9.84% | -12.55% | -40.01% |
| SCHM | Schwab U.S. Mid Cap | Mid Cap Blend Equities | 5 | 0.73% | 4.78% | 7.44% | 7.44% | 16.49% | -4.68% |
| FEX | First Trust Large Cap Core AlphaDEX | Large Cap Blend Equity | 5 | 2.06% | 5.12% | 7.34% | 7.34% | 14.10% | -2.46% |
| VB | Vanguard SmallCap | Small Cap Blend | 5 | -0.32% | 4.00% | 8.05% | 8.05% | 18.30% | -5.88% |
| VO | Vanguard Mid-Cap | Mid-Cap Blend | 4 | 0.84% | 4.65% | 5.71% | 5.71% | 13.25% | -3.24% |
| IJK | S&P MidCap 400/BARRA Growth | Mid-Cap Growth | 4 | 0.53% | 2.09% | 6.04% | 6.04% | -47.18% | -70.20% |
| VOO | Vanguard S&P 500 | Large Cap Blend Equiti | 4 | 2.25% | 3.54% | 4.58% | 4.58% | 10.48% | -1.59% |
| VTI | Total Stock Market VIPERs | All Cap Equities | 3 | 1.13% | 2.89% | 4.37% | 4.37% | 11.28% | -2.73% |
| VV | Vanguard LargeCap | Large Cap Blend | 3 | 1.42% | 2.61% | 3.66% | 3.66% | 10.03% | -2.16% |
| VXF | Vanguard Extended Markets VIPERs | Mid Cap Blend | 3 | -1.96% | 1.11% | 5.50% | 5.50% | 16.57% | -7.41% |
| IVV | S&P 500 | Large Blend | 3 | 1.91% | 3.18% | 4.19% | 4.19% | 10.10% | -1.91% |
| IWB | Russell 1000 Index | Large Blend | 3 | 1.42% | 2.85% | 3.96% | 3.96% | 10.60% | -2.23% |
| ITOT | iShares Core S&P Total U.S. Stock Market | All Cap Equities | 3 | 1.11% | 2.75% | 4.41% | 4.41% | 11.20% | -2.77% |
| QUAL | iShares Edge MSCI USA Quality Factor | All Cap Equities | 3 | 2.08% | 3.55% | 2.81% | 2.81% | 9.39% | -2.00% |
| SPY | SPDR S&P 500 | Large Cap Blend | 3 | 1.93% | 3.20% | 4.23% | 4.23% | 10.13% | -1.90% |
| SPLV | PowerShares S&P 500 Low Volat. | Large Cap Blend | 3 | 4.09% | 2.41% | 1.87% | 1.87% | 5.20% | -7.66% |

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|--------|---|------------------------|---------|--------|--------|--------|--------|---------|---------|
| SCHX | Schwab U.S. Large-Cap | Large Cap Blend Equiti | 3 | 1.42% | 2.75% | 3.93% | 3.93% | 10.31% | -2.22% |
| SCHB | Schwab U.S. Broad Market | All Cap Equities | 3 | 1.27% | 2.87% | 4.45% | 4.45% | 11.25% | -2.63% |
| IWV | Russell 3000 Index | All Cap Equities | 3 | 1.37% | 2.98% | 4.47% | 4.47% | 11.33% | -2.50% |
| USMV | iShares Edge MSCI Min Vol USA | All Cap Equities | 2 | 2.88% | 2.11% | 0.68% | 0.68% | 4.64% | -1.91% |
| GSLC | Goldman Sachs ActiveBeta U.S. Large CaP | Large Cap Blend Equiti | 2 | 1.58% | 1.58% | 2.68% | 2.68% | 8.58% | -2.57% |
| SPHQ | PowerShares S&P 500 Quality Portfolio | Large Cap Blend Equiti | 2 | 1.03% | 1.62% | 2.85% | 2.85% | 8.15% | -2.19% |
| VOOG | Vanguard S&P 500 Growth | Large Cap Growth Equi | 0 | 0.64% | -1.68% | -0.13% | -0.13% | 5.99% | -5.29% |
| IUSG | iShares Core U.S. Growth | Large Cap Growth Equi | 0 | 0.50% | -1.63% | 0.03% | 0.03% | 6.30% | -5.39% |
| IWV | S&P 500/BARRA Growth | Large Growth | -1 | 0.38% | -1.90% | -0.39% | -0.39% | -52.55% | -74.54% |
| MGK | Vanguard Mega Cap Growth | Large Cap Growth Equi | -1 | 0.43% | -1.82% | -0.62% | -0.62% | 5.73% | -5.91% |
| SCHG | Schwab U.S. Large-Cap Growth | Large Cap Growth Equi | -1 | -0.40% | -2.61% | -1.18% | -1.18% | 5.80% | -7.17% |
| VUG | Vanguard Growth | Large Cap Growth | -1 | -0.29% | -1.82% | -0.81% | -0.81% | 5.98% | -6.55% |
| IWO | Russell 2000 Growth | Small Growth | -1 | -4.54% | -3.61% | 2.64% | 2.64% | 13.98% | -12.59% |
| SPYG | S&P 500 Growth | Large Cap Growth | -1 | 0.36% | -1.94% | -0.36% | -0.36% | 5.76% | -5.51% |
| QQQ | PowerShares QQQ Trust, Series 1 | Large Growth | -1 | -0.48% | -3.11% | -0.77% | -0.77% | 6.63% | -7.47% |
| IWF | Russell 1000 Growth | Large Growth | -2 | -0.40% | -2.75% | -1.51% | -1.51% | 5.42% | -6.75% |
| VBK | Vanguard SmallCap Growth | Small Cap Growth | -2 | -4.29% | -3.64% | 0.25% | 0.25% | 10.63% | -11.16% |
| VOT | Vanguard Mid-Cap Growth | Mid-Cap Growth | -2 | -2.71% | -1.29% | -1.16% | -1.16% | 7.39% | -9.00% |
| IWP | Russell MidCap Growth | Mid-Cap Growth | -3 | -3.38% | -3.98% | -2.98% | -2.98% | 5.93% | -11.12% |
| RPG | Guggenheim S&P 500 Pure Growth | Large Growth | -3 | -2.88% | -4.10% | -2.99% | -2.99% | 4.55% | -10.16% |
| MTUM | iShares Edge MSCI USA Momentum Factores | All Cap Equities | -4 | -3.69% | -6.39% | -3.50% | -3.50% | 1.88% | -12.58% |
| PDP | PowerShares DWA Momentum Portfolio | All Cap Equities | -5 | -3.67% | -4.78% | -5.49% | -5.49% | 2.97% | -11.04% |