

HV Domestic ETFs as of 05/08/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
MTUM	iShares Edge MSCI USA Momentum Factores	All Cap Equities	6	12.62%	10.62%	-4.42%	5.18%	5.17%	-5.16%
RPG	Guggenheim S&P 500 Pure Growth	Large Growth	4	13.33%	10.02%	-7.52%	-0.46%	1.84%	-81.41%
VOT	Vanguard Mid-Cap Growth	Mid-Cap Growth	4	11.84%	7.95%	-6.32%	1.06%	1.97%	-7.42%
IWP	Russell MidCap Growth	Mid-Cap Growth	4	14.13%	10.34%	-8.37%	0.02%	2.72%	-9.18%
PKW	PowerShares Buyback Achievers	All Cap Equities	3	10.60%	4.39%	-3.91%	-1.03%	-0.60%	-9.01%
IWR	Russell MidCap Index Fs	Mid-Cap Blend	2	10.50%	4.67%	-6.10%	-1.95%	-1.50%	-61.32%
SPHQ	PowerShares S&P 500 Quality Portfolio	Large Cap Blend Equiti	2	8.22%	3.32%	-5.17%	0.61%	0.50%	-5.31%
SPLV	PowerShares S&P 500 Low Volat.	Large Cap Blend	2	3.24%	0.94%	-0.34%	3.84%	1.38%	-3.16%
XMLV	PowerShares S&P MidCap Low Volatility Portfolio	Mid Cap Blend Equities	2	6.66%	1.81%	-0.79%	0.54%	0.06%	-6.56%
USMV	iShares Edge MSCI Min Vol USA	All Cap Equities	2	4.27%	1.59%	-1.38%	4.07%	1.26%	-2.29%
VO	Vanguard Mid-Cap	Mid-Cap Blend	2	9.54%	4.20%	-5.07%	-0.63%	-0.67%	-7.79%
RPV	Guggenheim S&P 500 Pure Value	Large Value	1	6.47%	0.49%	-2.35%	-0.42%	-0.48%	-7.59%
SCHV	Schwab U.S. Large-Cap Value	Large Cap Value Equiti	1	7.07%	1.16%	-4.24%	0.50%	-1.21%	-6.79%
RSP	Guggenheim S&P Equal Weight	Large Blend	1	8.15%	1.88%	-4.77%	-1.50%	-2.06%	-8.00%
IWS	Russell MidCap Value	Mid-Cap Value	1	9.26%	2.77%	-5.20%	-2.60%	-2.87%	-10.22%
VOE	Vanguard Mid Cap Value	Mid-Cap Value	1	7.74%	1.55%	-3.64%	-1.69%	-2.74%	-9.73%
IWD	Russell 1000 Value	Large Value	1	6.71%	1.24%	-4.92%	-0.02%	-1.65%	-7.36%
IJK	S&P MidCap 400/BARRA Growth	Mid-Cap Growth	1	10.71%	5.61%	-7.83%	-5.20%	-4.40%	-66.46%
FEX	First Trust Large Cap Core AlphaDEX	Large Cap Blend Equity	1	8.39%	3.03%	-6.18%	-1.94%	-1.95%	-9.39%
PRF	PowerShares FTSE RAFI US 1000	Large Cap Value	0	6.80%	0.89%	-5.98%	-1.46%	-1.99%	-77.35%
IVW	S&P 500/BARRA Growth	Large Growth	0	9.52%	5.12%	-8.70%	-4.28%	-0.40%	-8.91%
IUSG	iShares Core U.S. Growth	Large Cap Growth Equi	0	9.53%	5.04%	-8.61%	-4.37%	-0.59%	-9.01%
QQQ	PowerShares QQQ Trust, Series 1	Large Growth	0	9.44%	4.26%	-8.88%	-4.49%	-1.10%	-9.50%
GSLC	Goldman Sachs ActiveBeta U.S. Large CaP	Large Cap Blend Equiti	0	8.11%	3.33%	-6.99%	-3.09%	-1.57%	-7.53%
MGK	Vanguard Mega Cap Growth	Large Cap Growth Equi	0	9.82%	5.28%	-9.20%	-5.75%	-1.20%	-9.56%
VUG	Vanguard Growth	Large Cap Growth	0	9.82%	5.12%	-9.09%	-5.47%	-1.12%	-9.37%
SCHM	Schwab U.S. Mid Cap	Mid Cap Blend Equities	0	9.90%	3.28%	-8.33%	-4.66%	-3.86%	-12.17%
SPYG	S&P 500 Growth	Large Cap Growth	0	9.52%	5.18%	-8.60%	-4.21%	-0.35%	-8.86%
VOOG	Vanguard S&P 500 Growth	Large Cap Growth Equi	0	9.64%	5.18%	-8.67%	-4.22%	-0.36%	-8.92%
VLUE	iShares Edge MSCI USA Value Factor	Large Cap Value Equiti	0	8.01%	0.10%	-6.17%	-0.58%	-2.37%	-9.00%
VOO	Vanguard S&P 500	Large Cap Blend Equiti	0	7.73%	2.42%	-7.37%	-3.61%	-1.88%	-7.86%
IJH	S&P MidCap 400	Mid-Cap Blend	0	9.85%	3.08%	-7.77%	-5.36%	-4.41%	-13.11%
VV	Vanguard LargeCap	Large Cap Blend	0	7.91%	2.81%	-7.44%	-3.43%	-1.67%	-7.86%
ITOT	iShares Core S&P Total U.S. Stock Market	All Cap Equities	0	8.14%	2.67%	-7.81%	-3.98%	-2.16%	-8.25%
VTV	Vanguard Value	Large Cap Value	0	5.46%	-0.15%	-5.33%	-0.58%	-2.38%	-7.46%
IVV	S&P 500	Large Blend	0	7.64%	2.40%	-7.40%	-3.63%	-1.92%	-7.88%
VTI	Total Stock Market VIPERs	All Cap Equities	0	8.10%	2.62%	-7.82%	-3.98%	-2.17%	-8.19%
IWB	Russell 1000 Index	Large Blend	0	7.91%	2.71%	-7.59%	-3.62%	-1.84%	-8.01%
VXF	Vanguard Extended Markets VIPERs	Mid Cap Blend	0	12.12%	4.11%	-10.96%	-6.64%	-4.07%	-14.38%
IWV	Russell 3000 Index	All Cap Equities	0	8.04%	2.68%	-7.76%	-3.82%	-2.09%	-8.10%
SCHB	Schwab U.S. Broad Market	All Cap Equities	0	8.03%	2.64%	-7.83%	-4.01%	-2.16%	-42.51%

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SCHX	Schwab U.S. Large-Cap	Large Cap Blend Equiti	0	7.82%	2.71%	-7.65%	-3.62%	-1.86%	-41.50%
MDY	MidCap Trust Series I	Mid-Cap Blend	0	9.91%	3.11%	-7.71%	-5.33%	-4.35%	-13.04%
SPY	SPDR S&P 500	Large Cap Blend	0	7.72%	2.47%	-7.33%	-3.59%	-1.83%	-7.81%
VB	Vanguard SmallCap	Small Cap Blend	-1	10.16%	2.63%	-9.86%	-6.93%	-5.18%	-14.51%
SCHG	Schwab U.S. Large-Cap Growth	Large Cap Growth Equi	-1	8.74%	4.38%	-9.94%	-6.71%	-2.14%	-37.65%
QUAL	iShares Edge MSCI USA Quality Factor	All Cap Equities	-1	6.70%	1.97%	-7.71%	-3.71%	-3.23%	-8.23%
IJT	S&P SmallCap 600/BARRA Growth	Small Growth	-1	10.20%	3.93%	-9.96%	-7.10%	-6.70%	-39.85%
IVE	S&P 500/BARRA Value	Large Value	-1	5.75%	-0.17%	-5.88%	-2.84%	-4.00%	-10.05%
IWO	Russell 2000 Growth	Small Growth	-1	11.43%	3.10%	-11.23%	-8.81%	-6.58%	-22.03%
DIA	SPDR Dow Jones Industrial Average	Large Cap Value	-1	4.60%	1.25%	-7.46%	-2.73%	-2.37%	-8.22%
VBR	Vanguard SmallCap Value	Small Cap Value	-1	9.57%	1.41%	-8.81%	-6.36%	-5.71%	-14.60%
VBK	Vanguard SmallCap Growth	Small Cap Growth	-1	10.75%	3.83%	-11.27%	-8.07%	-4.91%	-15.80%
PDP	PowerShares DWA Momentum Portfolio	All Cap Equities	-1	8.24%	5.39%	-11.49%	-5.05%	-3.26%	-13.08%
FNDX	Schwab Fundamental U.S. Large Company Index	Large Cap Value Equiti	-1	6.34%	0.43%	-6.77%	-2.32%	-2.69%	-7.89%
IJJ	S&P MidCap 400/BARRA Value	Mid-Cap Blend	-1	8.89%	0.39%	-7.84%	-5.68%	-4.50%	-31.88%
IWY	Russell Top 200 Growth	Small Growth	-1	8.77%	3.86%	-9.72%	-7.21%	-2.28%	-10.79%
IWF	Russell 1000 Growth	Large Growth	-1	9.19%	4.27%	-9.69%	-6.50%	-1.87%	-10.38%
IVOV	Vanguard S&P Mid-Cap 400 Value	Mid Cap Value Equities	-1	9.07%	0.87%	-7.56%	-5.12%	-4.68%	-48.75%
IWM	Russell 2000	Small Blend	-2	10.71%	1.55%	-11.04%	-8.95%	-7.25%	-17.06%
SCHA	Schwab U.S. Small-Cap	Small Cap Blend Equiti	-2	10.91%	2.25%	-11.04%	-8.43%	-6.66%	-57.00%
IJR	S&P Sm.Cap 600	Small Blend	-3	10.01%	1.13%	-11.55%	-10.04%	-8.62%	-18.63%
IWN	Russell 2000 Value	Small Value	-3	9.66%	-0.11%	-10.98%	-9.17%	-8.26%	-17.78%
IJS	S&P SmallCap 600/BARRA Value	Small Value	-5	9.76%	-1.82%	-13.26%	-12.95%	-10.17%	-45.43%