

HV Domestic ETFs as of 07/02/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%
VLUE	iShares Edge MSCI USA Value Factor	Large Cap Value Equiti	19	-3.63%	10.39%	26.26%	41.13% 26.92%	-5.68%
MTUM	iShares Edge MSCI USA Momentum Factores	All Cap Equities	13	-2.87%	7.70%	20.62%	26.46% 18.97%	-8.31%
IJT	S&P SmallCap 600/BARRA Growth	Small Growth	13	6.77%	8.07%	14.21%	24.60% 16.94%	-15.87%
RPG	Guggenheim S&P 500 Pure Growth	Large Growth	12	-1.56%	6.20%	17.24%	28.11% 18.11%	-72.94%
SCHA	Schwab U.S. Small-Cap	Small Cap Blend Equiti	11	1.63%	5.72%	13.30%	22.61% 15.02%	-36.59%
IWO	Russell 2000 Growth	Small Growth	11	1.01%	5.51%	16.25%	19.74% 13.76%	-1.82%
IJR	S&P Sm.Cap 600	Small Blend	11	4.43%	6.42%	12.03%	21.88% 14.64%	-1.23%
IWN	Russell 2000 Value	Small Value	10	2.93%	5.35%	10.83%	22.14% 14.17%	-0.17%
IWM	Russell 2000	Small Blend	10	1.91%	5.43%	13.60%	20.89% 14.00%	-0.96%
SCHM	Schwab U.S. Mid Cap	Mid Cap Blend Equities	9	0.56%	4.81%	10.75%	19.62% 12.52%	-2.44%
SPHQ	PowerShares S&P 500 Quality Portfolio	Large Cap Blend Equiti	9	1.17%	7.25%	10.97%	17.08% 12.23%	-2.48%
IWS	Russell MidCap Value	Mid-Cap Value	9	2.20%	5.72%	9.11%	17.72% 11.83%	0.00%
VBK	Vanguard SmallCap Growth	Small Cap Growth	9	0.38%	4.85%	13.26%	18.46% 12.52%	-2.14%
IWD	Russell 1000 Value	Large Value	9	2.40%	6.37%	10.59%	17.34% 12.56%	0.00%
IJS	S&P SmallCap 600/BARRA Value	Small Value	9	2.24%	4.84%	9.90%	19.11% 12.41%	-21.82%
VXF	Vanguard Extended Markets VIPERs	Mid Cap Blend	9	1.40%	6.29%	13.20%	16.32% 11.95%	-1.21%
SCHV	Schwab U.S. Large-Cap Value	Large Cap Value Equiti	8	0.73%	6.04%	8.68%	16.28% 10.81%	-1.29%
IJK	S&P MidCap 400/BARRA Growth	Mid-Cap Growth	8	-0.38%	2.80%	9.02%	18.84% 11.62%	-55.20%
IWR	Russell MidCap Index Fs	Mid-Cap Blend	8	1.69%	5.18%	9.10%	14.62% 10.04%	-50.76%
QQQ	PowerShares QQQ Trust, Series 1	Large Growth	8	-3.78%	2.54%	16.78%	16.00% 12.27%	-4.50%
VTV	Vanguard Value	Large Cap Value	8	1.97%	6.44%	7.99%	14.75% 10.21%	-0.60%
VB	Vanguard SmallCap	Small Cap Blend	8	1.67%	4.80%	10.02%	16.43% 10.97%	-0.92%
PDP	PowerShares DWA Momentum Portfolio	All Cap Equities	7	-2.89%	1.51%	8.35%	21.46% 11.73%	-7.70%
DIA	SPDR Dow Jones Industrial Average	Large Cap Value	7	2.16%	6.45%	9.54%	9.84% 8.81%	0.00%
FEX	First Trust Large Cap Core AlphaDEX	Large Cap Blend Equity	7	0.09%	5.15%	8.17%	15.58% 10.39%	-1.98%
MDY	MidCap Trust Series I	Mid-Cap Blend	7	0.83%	3.17%	7.52%	14.99% 9.62%	-1.37%
PRF	PowerShares FTSE RAFI US 1000	Large Cap Value	7	0.39%	4.17%	9.73%	15.64% 11.05%	-69.08%
IJH	S&P MidCap 400	Mid-Cap Blend	7	0.83%	3.30%	7.67%	15.29% 9.78%	-1.32%
FNDX	Schwab Fundamental U.S. Large Company Index	Large Cap Value Equiti	7	0.03%	3.68%	8.58%	14.92% 10.14%	-0.51%
RSP	Guggenheim S&P Equal Weight	Large Blend	7	1.94%	5.59%	8.50%	12.19% 8.88%	0.00%
VBR	Vanguard SmallCap Value	Small Cap Value	7	2.65%	4.63%	7.59%	14.84% 9.76%	0.00%
VOE	Vanguard Mid Cap Value	Mid-Cap Value	6	1.52%	4.52%	5.26%	12.85% 8.24%	0.00%
RPV	Guggenheim S&P 500 Pure Value	Large Value	6	1.10%	5.05%	6.40%	12.00% 8.19%	-1.19%
QUAL	iShares Edge MSCI USA Quality Factor	All Cap Equities	6	0.51%	4.28%	9.08%	9.97% 8.18%	-0.46%
IJJ	S&P MidCap 400/BARRA Value	Mid-Cap Blend	6	2.25%	3.83%	6.20%	11.53% 7.84%	-15.18%
VOT	Vanguard Mid-Cap Growth	Mid-Cap Growth	6	-0.92%	3.54%	11.79%	7.92% 6.63%	-1.73%
VO	Vanguard Mid-Cap	Mid-Cap Blend	6	0.41%	4.03%	7.98%	10.96% 7.70%	-0.37%
IVOV	Vanguard S&P Mid-Cap 400 Value	Mid Cap Value Equities	6	2.58%	4.28%	6.47%	12.23% 7.97%	-35.92%
IVV	S&P 500	Large Blend	5	-1.63%	1.83%	9.58%	9.27% 7.62%	-1.92%
IVE	S&P 500/BARRA Value	Large Value	5	0.45%	2.96%	6.04%	8.55% 6.41%	0.00%
IUSG	iShares Core U.S. Growth	Large Cap Growth Equi	5	-3.11%	1.02%	12.53%	10.34% 8.84%	-4.13%

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IVW	S&P 500/BARRA Growth	Large Growth	5	-3.23%	0.98%	12.75%	9.86%	8.69%	-4.36%
VOO	Vanguard S&P 500	Large Cap Blend Equiti	5	-1.61%	1.83%	9.57%	9.20%	7.57%	-1.92%
VOOG	Vanguard S&P 500 Growth	Large Cap Growth Equi	5	-3.22%	1.02%	12.82%	9.88%	8.71%	-4.34%
VTI	Total Stock Market VIPERs	All Cap Equities	5	-1.24%	2.38%	9.93%	9.99%	8.05%	-1.50%
VV	Vanguard LargeCap	Large Cap Blend	5	-1.70%	1.98%	9.79%	8.95%	7.51%	-1.99%
ITOT	iShares Core S&P Total U.S. Stock Market	All Cap Equities	5	-1.25%	2.36%	9.99%	10.14%	8.16%	-1.50%
IWV	Russell 3000 Index	All Cap Equities	5	-1.09%	2.47%	9.81%	9.93%	8.07%	-1.33%
XMLV	PowerShares S&P MidCap Low Volatility Portfolio	Mid Cap Blend Equities	5	5.18%	3.24%	2.63%	7.70%	4.59%	-0.10%
SCHB	Schwab U.S. Broad Market	All Cap Equities	5	-1.27%	2.34%	9.98%	10.06%	8.10%	-23.83%
SCHX	Schwab U.S. Large-Cap	Large Cap Blend Equiti	5	-1.47%	2.12%	9.74%	9.25%	7.65%	-23.02%
PKW	PowerShares Buyback Achievers	All Cap Equities	5	2.95%	4.17%	4.88%	6.48%	6.03%	0.00%
SPLV	PowerShares S&P 500 Low Volat.	Large Cap Blend	5	5.95%	4.94%	2.53%	7.43%	4.74%	-0.93%
SPY	SPDR S&P 500	Large Cap Blend	5	-1.63%	1.80%	9.54%	9.22%	7.58%	-1.95%
SPYG	S&P 500 Growth	Large Cap Growth	5	-3.29%	0.93%	12.69%	9.84%	8.65%	-4.40%
IWB	Russell 1000 Index	Large Blend	5	-1.19%	2.34%	9.70%	9.46%	7.82%	-1.45%
IWP	Russell MidCap Growth	Mid-Cap Growth	4	-0.14%	3.36%	8.79%	4.40%	4.03%	-2.36%
SCHG	Schwab U.S. Large-Cap Growth	Large Cap Growth Equi	4	-1.93%	0.68%	12.05%	4.60%	6.03%	-18.18%
GSLC	Goldman Sachs ActiveBeta U.S. Large CaP	Large Cap Blend Equiti	4	-1.43%	1.98%	8.54%	7.15%	6.42%	-1.64%
MGK	Vanguard Mega Cap Growth	Large Cap Growth Equi	3	-4.24%	-0.05%	12.66%	5.40%	6.34%	-5.49%
USMV	iShares Edge MSCI Min Vol USA	All Cap Equities	3	1.27%	3.83%	4.29%	3.96%	3.37%	0.00%
VUG	Vanguard Growth	Large Cap Growth	3	-4.10%	-0.64%	11.64%	5.15%	5.77%	-5.31%
IWF	Russell 1000 Growth	Large Growth	1	-4.47%	-1.29%	8.86%	2.40%	3.36%	-5.91%
IWY	Russell Top 200 Growth	Small Growth	1	-4.79%	-1.40%	9.00%	2.33%	3.38%	-6.21%