

HV Domestic ETFs as of 07/16/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
VLUE	iShares Edge MSCI USA Value Factor	Large Cap Value Equiti	14	-5.01%	2.70%	18.76%	38.89%	22.06%	-7.18%
IWN	Russell 2000 Value	Small Value	11	3.37%	6.86%	8.54%	23.71%	14.29%	0.00%
IJT	S&P SmallCap 600/BARRA Growth	Small Growth	11	1.97%	8.41%	9.22%	23.32%	14.35%	-16.74%
IJR	S&P Sm.Cap 600	Small Blend	10	2.76%	7.99%	8.55%	22.45%	13.85%	-0.78%
IJS	S&P SmallCap 600/BARRA Value	Small Value	10	3.59%	7.63%	7.89%	21.45%	13.36%	-20.28%
IWS	Russell MidCap Value	Mid-Cap Value	9	2.60%	6.13%	7.21%	18.53%	11.54%	0.00%
IWD	Russell 1000 Value	Large Value	9	3.01%	6.29%	9.66%	18.60%	12.59%	0.00%
RPV	Guggenheim S&P 500 Pure Value	Large Value	8	4.62%	5.84%	7.16%	14.24%	9.41%	0.00%
VBR	Vanguard SmallCap Value	Small Cap Value	8	3.07%	6.48%	6.17%	16.03%	9.97%	0.00%
IWM	Russell 2000	Small Blend	8	0.00%	4.64%	7.28%	20.08%	12.02%	-1.62%
IWR	Russell MidCap Index Fs	Mid-Cap Blend	7	1.37%	4.79%	5.97%	14.29%	8.92%	-50.90%
IVOV	Vanguard S&P Mid-Cap 400 Value	Mid Cap Value Equities	7	2.93%	6.98%	5.79%	14.11%	9.05%	-34.84%
PRF	PowerShares FTSE RAFI US 1000	Large Cap Value	7	1.52%	3.54%	7.81%	16.54%	10.81%	-68.84%
VTV	Vanguard Value	Large Cap Value	7	1.09%	4.71%	7.23%	14.59%	9.10%	-0.74%
SCHA	Schwab U.S. Small-Cap	Small Cap Blend Equiti	7	-2.67%	3.26%	6.76%	20.26%	11.46%	-37.81%
IJJ	S&P MidCap 400/BARRA Value	Mid-Cap Blend	7	3.09%	6.73%	5.56%	13.45%	8.95%	-13.72%
VOE	Vanguard Mid Cap Value	Mid-Cap Value	7	3.85%	5.60%	5.19%	14.68%	9.14%	0.00%
FNDX	Schwab Fundamental U.S. Large Company Index	Large Cap Value Equiti	7	1.84%	3.40%	7.22%	16.21%	10.33%	0.00%
XMLV	PowerShares S&P MidCap Low Volatility Portfolio	Mid Cap Blend Equities	7	6.63%	5.68%	4.94%	10.69%	7.13%	0.00%
RSP	Guggenheim S&P Equal Weight	Large Blend	6	2.43%	5.06%	6.23%	12.27%	8.22%	0.00%
QUAL	iShares Edge MSCI USA Quality Factor	All Cap Equities	6	2.21%	3.72%	7.17%	11.10%	8.59%	0.00%
PKW	PowerShares Buyback Achievers	All Cap Equities	6	4.98%	6.80%	4.71%	7.92%	6.97%	0.00%
IJH	S&P MidCap 400	Mid-Cap Blend	6	0.28%	4.24%	4.61%	15.14%	8.73%	-1.45%
IWO	Russell 2000 Growth	Small Growth	6	-3.05%	2.48%	5.96%	16.77%	9.86%	-4.26%
MDY	MidCap Trust Series I	Mid-Cap Blend	6	0.29%	4.17%	4.52%	14.87%	8.61%	-1.47%
SCHV	Schwab U.S. Large-Cap Value	Large Cap Value Equiti	6	-1.62%	3.03%	5.85%	14.83%	8.43%	-2.52%
VXF	Vanguard Extended Markets VIPERs	Mid Cap Blend	6	-0.64%	4.80%	6.29%	14.54%	9.37%	-2.71%
VB	Vanguard SmallCap	Small Cap Blend	6	0.48%	4.01%	5.18%	15.50%	9.12%	-1.71%
SPLV	PowerShares S&P 500 Low Volat.	Large Cap Blend	5	5.27%	4.41%	3.62%	7.73%	4.77%	-0.66%
IWB	Russell 1000 Index	Large Blend	5	0.61%	1.47%	5.92%	10.03%	7.68%	-0.94%
VO	Vanguard Mid-Cap	Mid-Cap Blend	5	0.64%	4.13%	4.96%	11.10%	7.24%	-0.41%
IVE	S&P 500/BARRA Value	Large Value	5	2.64%	2.74%	5.21%	9.56%	6.77%	0.00%
SCHB	Schwab U.S. Broad Market	All Cap Equities	5	0.21%	1.50%	6.03%	10.67%	7.97%	-23.41%
ITOT	iShares Core S&P Total U.S. Stock Market	All Cap Equities	5	0.47%	1.52%	6.04%	10.71%	8.00%	-0.99%
VTI	Total Stock Market VIPERs	All Cap Equities	5	0.16%	1.50%	5.94%	10.53%	7.85%	-1.01%
IJK	S&P MidCap 400/BARRA Growth	Mid-Cap Growth	5	-2.20%	2.05%	3.87%	16.76%	8.60%	-55.99%
MTUM	iShares Edge MSCI USA Momentum Factores	All Cap Equities	5	-10.37%	0.41%	9.98%	21.21%	12.58%	-12.11%
DIA	SPDR Dow Jones Industrial Average	Large Cap Value	5	1.81%	4.32%	6.46%	9.21%	7.44%	-0.99%
SPHQ	PowerShares S&P 500 Quality Portfolio	Large Cap Blend Equiti	5	-4.23%	2.25%	6.64%	14.03%	8.25%	-5.02%
RPG	Guggenheim S&P 500 Pure Growth	Large Growth	5	-8.84%	-0.76%	6.84%	22.56%	11.52%	-74.11%
SCHM	Schwab U.S. Mid Cap	Mid Cap Blend Equities	5	-2.49%	1.82%	4.58%	17.03%	8.96%	-4.56%

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FEX	First Trust Large Cap Core AlphaDEX	Large Cap Blend Equity	5	-1.46%	2.95%	4.51%	14.58%	8.48%	-2.83%
IWV	Russell 3000 Index	All Cap Equities	5	0.62%	1.64%	6.00%	10.52%	7.92%	-0.80%
VV	Vanguard LargeCap	Large Cap Blend	4	0.14%	1.17%	6.07%	9.75%	7.62%	-1.27%
IVV	S&P 500	Large Blend	4	0.57%	1.10%	6.00%	10.14%	7.78%	-1.13%
VOOG	Vanguard S&P 500 Growth	Large Cap Growth Equi	4	-1.31%	-0.26%	6.64%	10.54%	8.59%	-3.76%
IUSG	iShares Core U.S. Growth	Large Cap Growth Equi	4	-1.29%	-0.18%	6.39%	10.90%	8.60%	-3.64%
GSLC	Goldman Sachs ActiveBeta U.S. Large CaP	Large Cap Blend Equiti	4	0.90%	1.60%	5.40%	8.15%	6.85%	-0.71%
VOO	Vanguard S&P 500	Large Cap Blend Equiti	4	0.30%	1.07%	5.97%	10.05%	7.69%	-1.16%
IVW	S&P 500/BARRA Growth	Large Growth	4	-1.23%	-0.27%	6.64%	10.55%	8.60%	-3.76%
VBK	Vanguard SmallCap Growth	Small Cap Growth	4	-2.91%	0.76%	3.79%	14.58%	7.84%	-5.34%
SPYG	S&P 500 Growth	Large Cap Growth	4	-1.31%	-0.25%	6.68%	10.57%	8.60%	-3.77%
SPY	SPDR S&P 500	Large Cap Blend	4	0.53%	1.08%	5.97%	10.09%	7.73%	-1.17%
SCHX	Schwab U.S. Large-Cap	Large Cap Blend Equiti	4	0.41%	1.40%	5.98%	10.03%	7.73%	-22.47%
QQQ	PowerShares QQQ Trust, Series 1	Large Growth	4	-4.68%	-1.20%	8.37%	14.92%	10.13%	-5.39%
SCHG	Schwab U.S. Large-Cap Growth	Large Cap Growth Equi	4	2.15%	0.96%	6.75%	6.16%	7.16%	-16.95%
USMV	iShares Edge MSCI Min Vol USA	All Cap Equities	3	3.07%	1.13%	2.99%	3.15%	2.39%	-1.24%
VUG	Vanguard Growth	Large Cap Growth	3	-0.48%	-1.05%	5.51%	6.46%	6.60%	-4.13%
MGK	Vanguard Mega Cap Growth	Large Cap Growth Equi	3	-0.44%	-0.69%	6.41%	6.81%	7.22%	-4.21%
VOT	Vanguard Mid-Cap Growth	Mid-Cap Growth	2	-3.48%	2.31%	4.58%	5.88%	4.42%	-3.60%
PDP	PowerShares DWA Momentum Portfolio	All Cap Equities	1	-10.19%	-2.70%	0.19%	16.42%	6.05%	-11.54%
IWP	Russell MidCap Growth	Mid-Cap Growth	0	-2.52%	0.40%	2.02%	1.04%	0.64%	-5.49%
IWY	Russell Top 200 Growth	Small Growth	0	-1.70%	-3.07%	2.70%	2.49%	3.24%	-6.07%
IWF	Russell 1000 Growth	Large Growth	0	-1.62%	-2.79%	2.48%	2.43%	3.10%	-5.88%