

HV Domestic ETFs as of 09/04/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IVW	S&P 500/BARRA Growth	Large Growth	8	1.94%	4.62%	9.11%	14.35%	12.29%	-0.11%
VOOG	Vanguard S&P 500 Growth	Large Cap Growth Equi	8	1.91%	4.62%	9.14%	14.41%	12.30%	-0.06%
IWN	Russell 2000 Value	Small Value	8	8.99%	5.12%	12.17%	6.72%	10.20%	-3.39%
IWM	Russell 2000	Small Blend	8	7.62%	5.24%	11.19%	7.07%	10.24%	-2.46%
VLUE	iShares Edge MSCI USA Value Factor	Large Cap Value Equiti	8	5.96%	3.41%	8.32%	13.62%	9.87%	-0.07%
PKW	PowerShares Buyback Achievers	All Cap Equities	8	5.47%	3.70%	9.49%	14.26%	11.14%	-0.04%
MTUM	iShares Edge MSCI USA Momentum Factores	All Cap Equities	7	0.44%	3.08%	5.45%	18.37%	10.60%	-1.18%
MGK	Vanguard Mega Cap Growth	Large Cap Growth Equi	7	1.66%	4.92%	9.48%	12.98%	12.24%	-0.39%
SCHA	Schwab U.S. Small-Cap	Small Cap Blend Equiti	7	6.55%	4.77%	10.23%	6.26%	9.16%	-50.10%
IWY	Russell Top 200 Growth	Small Growth	7	1.81%	4.90%	9.35%	10.96%	11.44%	-0.23%
SCHG	Schwab U.S. Large-Cap Growth	Large Cap Growth Equi	7	2.15%	4.76%	9.06%	10.62%	10.88%	-26.07%
IWO	Russell 2000 Growth	Small Growth	7	6.20%	5.41%	10.19%	7.40%	10.17%	-8.17%
IWF	Russell 1000 Growth	Large Growth	7	1.76%	4.98%	9.57%	12.07%	11.84%	-0.19%
SPYG	S&P 500 Growth	Large Cap Growth	7	1.90%	4.62%	9.07%	14.37%	12.27%	-0.09%
VXF	Vanguard Extended Markets VIPERs	Mid Cap Blend	7	4.80%	4.26%	9.64%	8.75%	9.61%	-0.27%
IUSG	iShares Core U.S. Growth	Large Cap Growth Equi	7	2.04%	4.59%	9.02%	13.87%	12.05%	-0.09%
IJS	S&P SmallCap 600/BARRA Value	Small Value	7	9.05%	5.26%	11.63%	1.72%	8.20%	-36.23%
VUG	Vanguard Growth	Large Cap Growth	7	1.82%	4.89%	9.40%	13.05%	12.06%	0.00%
IWP	Russell MidCap Growth	Mid-Cap Growth	6	1.76%	2.72%	5.65%	12.65%	9.02%	-0.87%
PRF	PowerShares FTSE RAFI US 1000	Large Cap Value	6	4.65%	3.48%	7.17%	10.44%	8.02%	-74.61%
FEX	First Trust Large Cap Core AlphaDEX	Large Cap Blend Equity	6	3.05%	2.94%	7.22%	10.33%	8.06%	-0.25%
FNDX	Schwab Fundamental U.S. Large Company Index	Large Cap Value Equiti	6	4.86%	3.39%	6.98%	9.33%	7.58%	0.00%
IWB	Russell 1000 Index	Large Blend	6	2.73%	3.71%	7.60%	10.76%	9.28%	0.00%
IWV	Russell 3000 Index	All Cap Equities	6	2.94%	3.74%	7.72%	10.57%	9.27%	0.00%
IVV	S&P 500	Large Blend	6	2.64%	3.71%	7.53%	10.79%	9.30%	0.00%
IJR	S&P Sm.Cap 600	Small Blend	6	7.39%	4.11%	9.56%	3.07%	7.56%	-6.77%
ITOT	iShares Core S&P Total U.S. Stock Market	All Cap Equities	6	2.93%	3.79%	7.80%	10.55%	9.36%	0.00%
QQQ	PowerShares QQQ Trust, Series 1	Large Growth	6	1.05%	3.56%	7.79%	12.52%	10.77%	-0.88%
IVOV	Vanguard S&P Mid-Cap 400 Value	Mid Cap Value Equities	6	6.43%	2.27%	7.97%	6.23%	6.96%	-42.62%
GSLC	Goldman Sachs ActiveBeta U.S. Large CaP	Large Cap Blend Equiti	6	2.79%	3.87%	7.70%	10.79%	9.21%	0.00%
SCHM	Schwab U.S. Mid Cap	Mid Cap Blend Equities	6	4.51%	2.77%	7.70%	7.07%	7.33%	-1.36%
VV	Vanguard LargeCap	Large Cap Blend	6	2.56%	3.84%	7.60%	11.12%	9.41%	-0.01%
RPG	Guggenheim S&P 500 Pure Growth	Large Growth	6	1.31%	1.31%	7.48%	13.91%	10.00%	-78.73%
RPV	Guggenheim S&P 500 Pure Value	Large Value	6	6.32%	2.57%	5.82%	8.36%	6.48%	-0.41%
VTI	Total Stock Market VIPERs	All Cap Equities	6	2.92%	3.83%	7.76%	10.47%	9.27%	0.00%
SCHB	Schwab U.S. Broad Market	All Cap Equities	6	2.91%	3.85%	7.77%	10.53%	9.34%	-33.81%
VB	Vanguard SmallCap	Small Cap Blend	6	5.58%	3.65%	8.69%	5.60%	7.58%	-3.00%
SPY	SPDR S&P 500	Large Cap Blend	6	2.67%	3.72%	7.51%	10.76%	9.30%	0.00%
VBR	Vanguard SmallCap Value	Small Cap Value	6	6.07%	3.45%	9.14%	5.95%	7.63%	-3.37%
SCHX	Schwab U.S. Large-Cap	Large Cap Blend Equiti	6	2.63%	3.75%	7.57%	10.91%	9.33%	-32.68%
VOO	Vanguard S&P 500	Large Cap Blend Equiti	6	2.63%	3.70%	7.50%	10.72%	9.23%	0.00%

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IVE	S&P 500/BARRA Value	Large Value	5	3.45%	2.63%	5.84%	6.94%	6.01%	-0.99%
VO	Vanguard Mid-Cap	Mid-Cap Blend	5	1.88%	1.97%	5.62%	9.68%	6.97%	-0.43%
IJT	S&P SmallCap 600/BARRA Growth	Small Growth	5	5.78%	3.01%	7.74%	4.50%	7.00%	-32.34%
VOT	Vanguard Mid-Cap Growth	Mid-Cap Growth	5	0.41%	1.25%	5.75%	13.93%	8.69%	-1.34%
IJJ	S&P MidCap 400/BARRA Value	Mid-Cap Blend	5	6.30%	2.34%	7.46%	5.18%	6.62%	-24.04%
IJH	S&P MidCap 400	Mid-Cap Blend	5	5.10%	2.72%	7.40%	5.49%	6.85%	-3.15%
VTV	Vanguard Value	Large Cap Value	5	3.54%	2.08%	4.80%	8.17%	5.55%	-0.20%
IJK	S&P MidCap 400/BARRA Growth	Mid-Cap Growth	5	4.17%	3.15%	7.44%	5.74%	7.15%	-62.59%
VBK	Vanguard SmallCap Growth	Small Cap Growth	5	5.02%	3.76%	8.20%	4.97%	7.46%	-3.86%
IWD	Russell 1000 Value	Large Value	5	3.81%	2.41%	5.40%	9.16%	6.30%	0.00%
QUAL	iShares Edge MSCI USA Quality Factor	All Cap Equities	5	3.37%	2.92%	5.04%	6.88%	6.54%	0.00%
SCHV	Schwab U.S. Large-Cap Value	Large Cap Value Equiti	5	3.23%	1.91%	5.20%	10.24%	6.72%	-0.17%
IWR	Russell MidCap Index Fs	Mid-Cap Blend	5	3.19%	2.27%	6.28%	8.74%	7.31%	-57.10%
IWS	Russell MidCap Value	Mid-Cap Value	5	3.62%	2.13%	6.44%	7.28%	6.63%	-1.11%
MDY	MidCap Trust Series I	Mid-Cap Blend	5	5.05%	2.68%	7.31%	5.35%	6.75%	-3.23%
DIA	SPDR Dow Jones Industrial Average	Large Cap Value	5	3.94%	2.36%	6.17%	7.41%	6.36%	0.00%
VOE	Vanguard Mid Cap Value	Mid-Cap Value	4	3.05%	2.52%	5.48%	6.66%	5.69%	-2.07%
RSP	Guggenheim S&P Equal Weight	Large Blend	4	2.99%	1.31%	4.85%	7.41%	5.78%	-0.67%
PDP	PowerShares DWA Momentum Portfolio	All Cap Equities	3	0.00%	2.85%	5.57%	4.09%	4.52%	-4.71%
SPHQ	PowerShares S&P 500 Quality Portfolio	Large Cap Blend Equiti	3	1.44%	0.79%	1.80%	7.98%	5.01%	-0.78%
XMLV	PowerShares S&P MidCap Low Volatility Portfolio	Mid Cap Blend Equities	3	3.01%	2.80%	2.86%	5.08%	3.91%	-2.34%
USMV	iShares Edge MSCI Min Vol USA	All Cap Equities	2	1.75%	0.81%	0.43%	6.10%	2.23%	-0.39%
SPLV	PowerShares S&P 500 Low Volat.	Large Cap Blend	1	-0.04%	0.56%	0.41%	4.89%	1.45%	-2.18%