## HV Domestic ETFs as of $\mathbf{1 2} / 142023$

Ticker ETF Name

| QQQ | PowerShares QQQ Trust, Series 1 |
| :---: | :---: |
| SCHG | Schwab U.S. Large-Cap Growth |
| MGK | Vanguard Mega Cap Growth |
| VUG | Vanguard Growth |
| VXF | Vanguard Extended Markets VIPERs |
| IWF | Russell 1000 Growth |
| IWP | Russell MidCap Growth |
| IJS | S\&P SmallCap 600/BARRA Value |
| VBK | Vanguard SmallCap Growth |
| IWN | Russell 2000 Value |
| IWO | Russell 2000 Growth |
| VBR | Vanguard SmallCap Value |
| VB | Vanguard SmallCap |
| IJJ | S\&P MidCap 400/BARRA Value |
| IWM | Russell 2000 |
| SCHA | Schwab U.S. Small-Cap |
| IJR | S\&P Sm.Cap 600 |
| VOT | Vanguard Mid-Cap Growth |
| IWR | Russell MidCap Index Fs |
| ITOT | iShares Core S\&P Total U.S. Stock Market |
| QUAL | iShares Edge MSCI USA Quality Factor |
| VTI | Total Stock Market VIPERs |
| IWV | Russell 3000 Index |
| IJT | S\&P SmallCap 600/BARRA Growth |
| VV | Vanguard LargeCap |
| MDY | MidCap Trust Series I |
| IJH | S\&P MidCap 400 |
| IVW | S\&P 500/BARRA Growth |
| VO | Vanguard Mid-Cap |
| VOO | Vanguard S\&P 500 |
| SPYG | S\&P 500 Growth |
| SPY | SPDR S\&P 500 |
| IWB | Russell 1000 Index |
| RPV | Guggenheim S\&P 500 Pure Value |
| SCHX | Schwab U.S. Large-Cap |
| GSLC | Goldman Sachs ActiveBeta U.S. Large CaP |
| IVV | S\&P 500 |
| IVE | S\&P 500/BARRA Value |
| IUSG | iShares Core U.S. Growth |
| VOOG | Vanguard S\&P 500 Growth |
| SCHM | Schwab U.S. Mid Cap |

Orientation M-Index 4 wk $8 \mathbf{w k} 12$ wk YTD \%M/A DD\%

| Large Growth | 20 | 4.52\% | 12.06\% | 12.72\% | 51.49\% | 13.26\% | -0.15\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Large Cap Growth Equi | 19 | 3.67\% | 11.25\% | 12.24\% | 47.01\% | 12.68\% | -51.03\% |
| Large Cap Growth Equi | 19 | 3.24\% | 11.73\% | 12.48\% | 48.93\% | 12.67\% | -3.05\% |
| Large Cap Growth | 18 | 3.96\% | 12.10\% | 12.48\% | 44.09\% | 12.35\% | -5.71\% |
| Mid Cap Blend | 17 | 12.71\% | 18.05\% | 14.07\% | 22.69\% | 13.26\% | -18.50\% |
| Large Growth | 17 | 4.06\% | 11.69\% | 12.03\% | 39.86\% | 12.26\% | -3.19\% |
| Mid-Cap Growth | 16 | 9.84\% | 15.07\% | 13.69\% | 23.66\% | 11.39\% | -16.14\% |
| Small Value | 15 | 14.02\% | 19.83\% | 13.86\% | 12.17\% | 11.45\% | -40.88\% |
| Small Cap Growth | 15 | 12.55\% | 15.96\% | 12.10\% | 19.25\% | 9.44\% | -21.80\% |
| Small Value | 14 | 13.29\% | 18.72\% | 13.22\% | 11.34\% | 12.09\% | -12.71\% |
| Small Growth | 14 | 12.62\% | 16.68\% | 10.99\% | 15.89\% | 8.40\% | -26.15\% |
| Small Cap Value | 14 | 11.52\% | 16.87\% | 13.00\% | 13.55\% | 12.01\% | -2.91\% |
| Small Cap Blend | 14 | 11.90\% | 16.52\% | 12.68\% | 15.77\% | 10.84\% | -11.23\% |
| Mid-Cap Blend | 14 | 11.79\% | 17.74\% | 12.26\% | 13.00\% | 10.72\% | -34.17\% |
| Small Blend | 14 | 12.98\% | 17.84\% | 12.22\% | 13.97\% | 10.36\% | -18.08\% |
| Small Cap Blend Equiti | 14 | 12.46\% | 17.53\% | 12.76\% | 15.18\% | 10.65\% | -57.64\% |
| Small Blend | 14 | 12.57\% | 18.05\% | 13.18\% | 13.14\% | 11.15\% | -11.00\% |
| Mid-Cap Growth | 14 | 9.13\% | 13.85\% | 12.14\% | 20.78\% | 10.02\% | -18.31\% |
| Mid-Cap Blend | 13 | 10.04\% | 14.98\% | 11.16\% | 15.02\% | 9.96\% | -65.38\% |
| All Cap Equities | 13 | 5.89\% | 11.68\% | 9.58\% | 23.23\% | 9.82\% | -2.91\% |
| All Cap Equities | 13 | 4.74\% | 10.16\% | 10.59\% | 28.49\% | 10.63\% | -0.07\% |
| All Cap Equities | 13 | 5.88\% | 11.63\% | 10.06\% | 23.24\% | 9.83\% | -3.02\% |
| All Cap Equities | 13 | 5.95\% | 11.69\% | 9.62\% | 23.22\% | 9.86\% | -2.57\% |
| Small Growth | 13 | 10.95\% | 16.15\% | 12.45\% | 13.93\% | 10.73\% | -41.11\% |
| Large Cap Blend | 13 | 5.08\% | 11.02\% | 9.77\% | 24.52\% | 9.78\% | -2.18\% |
| Mid-Cap Blend | 13 | 10.34\% | 14.82\% | 11.30\% | 14.57\% | 9.77\% | -4.47\% |
| Mid-Cap Blend | 13 | 10.23\% | 14.80\% | 10.74\% | 14.46\% | 9.67\% | -4.71\% |
| Large Growth | 12 | 3.36\% | 8.31\% | 7.92\% | 27.23\% | 8.60\% | -12.24\% |
| Mid-Cap Blend | 12 | 9.01\% | 13.96\% | 10.81\% | 13.85\% | 9.20\% | -11.17\% |
| Large Cap Blend Equiti | 12 | 4.85\% | 10.69\% | 9.00\% | 23.46\% | 9.29\% | -1.25\% |
| Large Cap Growth | 12 | 3.37\% | 8.30\% | 8.28\% | 27.27\% | 8.64\% | -12.23\% |
| Large Cap Blend | 12 | 4.84\% | 10.69\% | 9.42\% | 23.42\% | 9.32\% | -1.19\% |
| Large Blend | 12 | 5.48\% | 11.26\% | 9.40\% | 23.67\% | 9.74\% | -2.16\% |
| Large Value | 12 | 12.62\% | 17.77\% | 11.59\% | 6.67\% | 10.77\% | -6.99\% |
| Large Cap Blend Equiti | 12 | 4.96\% | 10.78\% | 9.45\% | 23.63\% | 9.39\% | -51.28\% |
| Large Cap Blend Equiti | 12 | 5.43\% | 11.13\% | 9.63\% | 22.61\% | 9.58\% | -2.38\% |
| Large Blend | 12 | 4.87\% | 10.72\% | 8.95\% | 23.45\% | 9.32\% | -1.15\% |
| Large Value | 12 | 6.61\% | 13.61\% | 10.15\% | 19.19\% | 10.05\% | 0.00\% |
| Large Cap Growth Equi | 12 | 3.69\% | 8.54\% | 8.01\% | 26.61\% | 8.65\% | -11.91\% |
| Large Cap Growth Equi | 12 | 3.33\% | 8.28\% | 7.98\% | 27.26\% | 8.60\% | -12.25\% |
| Mid Cap Blend Equities | 12 | 10.29\% | 13.99\% | 10.62\% | 14.02\% | 9.16\% | -10.29\% |


| SCHB | Schwab U.S. Broad Market | All Cap Equities | 12 | $5.38 \%$ | $11.17 \%$ | $9.58 \%$ | $22.81 \%$ | $9.38 \%$ | $-51.60 \%$ |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| IJK | S\&P MidCap 400/BARRA Growth | Mid-Cap Growth | 12 | $8.97 \%$ | $12.37 \%$ | $9.59 \%$ | $15.94 \%$ | $8.87 \%$ | $-69.19 \%$ |
| FEX | First Trust Large Cap Core AlphaDEX | Large Cap Blend Equity | 11 | $7.85 \%$ | $13.35 \%$ | $10.24 \%$ | $12.71 \%$ | $10.07 \%$ | $-2.94 \%$ |
| PKW | PowerShares Buyback Achievers | All Cap Equities | 11 | $8.66 \%$ | $12.19 \%$ | $8.94 \%$ | $15.23 \%$ | $11.39 \%$ | $0.00 \%$ |
| RSP | Guggenheim S\&P Equal Weight | Large Blend | 11 | $8.80 \%$ | $13.54 \%$ | $9.96 \%$ | $11.53 \%$ | $8.49 \%$ | $-4.06 \%$ |
| PDP | PowerShares DWA Momentum Portfolio | All Cap Equities | 11 | $5.46 \%$ | $11.64 \%$ | $10.00 \%$ | $18.78 \%$ | $8.75 \%$ | $-16.40 \%$ |
| VLUE | iShares Edge MSCI USA Value Factor | Large Cap Value Equiti | 11 | $9.14 \%$ | $13.56 \%$ | $9.73 \%$ | $10.73 \%$ | $9.56 \%$ | $-12.18 \%$ |
| IWS | Russell MidCap Value | Mid-Cap Value | 11 | $9.99 \%$ | $14.88 \%$ | $10.10 \%$ | $10.44 \%$ | $9.21 \%$ | $-5.87 \%$ |
| FNDX | Schwab Fundamental U.S. Large Company Index | Large Cap Value Equiti | 10 | $5.96 \%$ | $10.50 \%$ | $8.36 \%$ | $14.76 \%$ | $8.48 \%$ | $0.00 \%$ |
| DIA | SPDR Dow Jones Industrial Average | Large Cap Value | 10 | $6.66 \%$ | $11.74 \%$ | $9.62 \%$ | $12.68 \%$ | $9.48 \%$ | $0.00 \%$ |
| VOE | Vanguard Mid Cap Value | Mid-Cap Value | 10 | $8.81 \%$ | $14.09 \%$ | $9.62 \%$ | $7.81 \%$ | $8.43 \%$ | $-4.81 \%$ |
| SPHQ | PowerShares S\&P 500 Quality Portfolio | Large Cap Blend Equiti | 10 | $4.16 \%$ | $7.11 \%$ | $7.24 \%$ | $22.25 \%$ | $8.09 \%$ | $0.00 \%$ |
| IWD | Russell 1000 Value | Large Value | 8 | $7.31 \%$ | $10.84 \%$ | $6.59 \%$ | $8.86 \%$ | $7.01 \%$ | $-3.18 \%$ |
| VTV | Vanguard Value | Large Cap Value | 7 | $6.47 \%$ | $9.59 \%$ | $6.59 \%$ | $6.44 \%$ | $6.69 \%$ | $-0.92 \%$ |
| SCHV | Schwab U.S. Large-Cap Value | Large Cap Value Equiti | 7 | $6.38 \%$ | $10.21 \%$ | $6.47 \%$ | $5.62 \%$ | $5.98 \%$ | $-6.01 \%$ |
| MTUM | iShares Edge MSCI USA Momentum Factores | All Cap Equities | 7 | $2.79 \%$ | $10.19 \%$ | $9.78 \%$ | $5.40 \%$ | $7.97 \%$ | $-20.61 \%$ |
| USMV | iShares Edge MSCI Min Vol USA | All Cap Equities | 6 | $4.18 \%$ | $7.71 \%$ | $5.00 \%$ | $7.96 \%$ | $5.67 \%$ | $-3.95 \%$ |
| XMLV | PowerShares S\&P MidCap Low Volatility Portfolio | Mid Cap Blend Equities | 6 | $5.99 \%$ | $9.98 \%$ | $6.99 \%$ | $-0.09 \%$ | $4.70 \%$ | $-8.71 \%$ |
| IWY | Russell Top 200 Growth | Small Growth | 6 | $3.12 \%$ | $11.09 \%$ | $11.70 \%$ | $0.00 \%$ | $0.00 \%$ | $-0.46 \%$ |
| SPLV | PowerShares S\&P 500 Low Volat. | Large Cap Blend | 3 | $3.02 \%$ | $6.70 \%$ | $3.05 \%$ | $-2.28 \%$ | $1.54 \%$ | $-10.05 \%$ |
| IVOV | Vanguard S\&P Mid-Cap 400 Value | Mid Cap Value Equities | 0 | $11.96 \%$ | $17.88 \%$ | $12.94 \%$ | $-42.60 \%$ | $11.44 \%$ | $-50.22 \%$ |
| PRF | PowerShares FTSE RAFI US 1000 | Large Cap Value | -13 | $6.64 \%$ | $11.17 \%$ | $8.72 \%$ | $-77.43 \%$ | $-61.30 \%$ | $-80.04 \%$ |
| RPG | Guggenheim S\&P 500 Pure Growth | -15 | $5.92 \%$ | $5.26 \%$ | $6.81 \%$ | $-78.89 \%$ | $-62.58 \%$ | $-85.51 \%$ |  |

