

HV Domestic ETFs as of 12/28/2023

| Ticker | ETF Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD %M/A | DD% |
|--------|--|------------------------|---------|--------|--------|--------|---------------|---------|
| QQQ | PowerShares QQQ Trust, Series 1 | Large Growth | 22 | 5.78% | 13.17% | 14.67% | 54.46% 13.86% | -0.05% |
| SCHG | Schwab U.S. Large-Cap Growth | Large Cap Growth Equi | 20 | 4.71% | 12.57% | 14.05% | 50.02% 13.40% | -50.03% |
| MGK | Vanguard Mega Cap Growth | Large Cap Growth Equi | 20 | 3.96% | 11.97% | 13.96% | 51.33% 12.92% | -1.49% |
| VXF | Vanguard Extended Markets VIPERs | Mid Cap Blend | 19 | 11.36% | 20.18% | 19.29% | 25.23% 14.41% | -16.81% |
| VUG | Vanguard Growth | Large Cap Growth | 19 | 4.55% | 12.74% | 14.22% | 46.48% 12.73% | -4.15% |
| IWO | Russell 2000 Growth | Small Growth | 18 | 13.48% | 21.01% | 17.66% | 19.47% 10.94% | -23.87% |
| IWF | Russell 1000 Growth | Large Growth | 18 | 4.59% | 12.24% | 13.90% | 41.99% 12.53% | -1.72% |
| SCHA | Schwab U.S. Small-Cap | Small Cap Blend Equiti | 18 | 12.86% | 20.11% | 19.15% | 18.27% 12.69% | -56.50% |
| IJS | S&P SmallCap 600/BARRA Value | Small Value | 18 | 14.70% | 20.61% | 21.42% | 14.48% 12.97% | -39.67% |
| VBK | Vanguard SmallCap Growth | Small Cap Growth | 18 | 12.15% | 20.30% | 17.58% | 22.25% 11.31% | -19.82% |
| IJT | S&P SmallCap 600/BARRA Growth | Small Growth | 17 | 13.35% | 18.72% | 18.17% | 17.29% 13.07% | -39.37% |
| IJR | S&P Sm.Cap 600 | Small Blend | 17 | 14.04% | 19.74% | 19.84% | 15.97% 13.07% | -8.78% |
| IWN | Russell 2000 Value | Small Value | 17 | 13.49% | 19.07% | 20.10% | 13.74% 13.57% | -10.83% |
| IWP | Russell MidCap Growth | Mid-Cap Growth | 17 | 8.10% | 18.21% | 16.92% | 25.74% 12.22% | -14.73% |
| IWM | Russell 2000 | Small Blend | 17 | 13.57% | 20.12% | 19.08% | 17.02% 12.43% | -15.88% |
| VOT | Vanguard Mid-Cap Growth | Mid-Cap Growth | 16 | 8.29% | 17.57% | 15.70% | 23.05% 11.16% | -16.78% |
| VB | Vanguard SmallCap | Small Cap Blend | 16 | 10.95% | 17.82% | 17.35% | 17.53% 11.58% | -9.88% |
| IJJ | S&P MidCap 400/BARRA Value | Mid-Cap Blend | 15 | 10.76% | 17.91% | 17.68% | 14.26% 11.10% | -33.44% |
| VBR | Vanguard SmallCap Value | Small Cap Value | 15 | 10.33% | 16.30% | 17.37% | 14.57% 12.03% | -2.04% |
| IWB | Russell 1000 Index | Large Blend | 14 | 4.97% | 11.46% | 12.87% | 25.01% 9.87% | -1.10% |
| MDY | MidCap Trust Series I | Mid-Cap Blend | 14 | 9.27% | 15.29% | 15.18% | 15.70% 10.01% | -3.53% |
| QUAL | iShares Edge MSCI USA Quality Factor | All Cap Equities | 14 | 4.56% | 10.21% | 12.14% | 29.43% 10.29% | -0.33% |
| ITOT | iShares Core S&P Total U.S. Stock Market | All Cap Equities | 14 | 5.35% | 11.98% | 13.32% | 24.63% 10.02% | -1.80% |
| IWV | Russell 3000 Index | All Cap Equities | 14 | 5.32% | 11.83% | 13.15% | 24.53% 9.98% | -1.54% |
| IWR | Russell MidCap Index Fs | Mid-Cap Blend | 14 | 7.94% | 15.75% | 15.56% | 16.04% 10.08% | -65.07% |
| SCHX | Schwab U.S. Large-Cap | Large Cap Blend Equiti | 14 | 4.81% | 11.31% | 12.79% | 25.36% 9.87% | -50.60% |
| VV | Vanguard LargeCap | Large Cap Blend | 14 | 4.52% | 11.07% | 12.65% | 25.77% 9.81% | -1.20% |
| VTI | Total Stock Market VIPERs | All Cap Equities | 14 | 5.25% | 11.79% | 13.15% | 24.55% 9.95% | -1.99% |
| IJH | S&P MidCap 400 | Mid-Cap Blend | 14 | 9.29% | 15.37% | 15.23% | 15.69% 10.01% | -3.68% |
| SCHB | Schwab U.S. Broad Market | All Cap Equities | 14 | 5.35% | 11.95% | 13.25% | 24.77% 10.09% | -50.83% |
| SCHM | Schwab U.S. Mid Cap | Mid Cap Blend Equities | 14 | 9.00% | 15.90% | 15.02% | 15.76% 9.98% | -8.92% |
| SPYG | S&P 500 Growth | Large Cap Growth | 13 | 3.80% | 9.42% | 10.08% | 28.83% 8.89% | -11.16% |
| GSLC | Goldman Sachs ActiveBeta U.S. Large CaP | Large Cap Blend Equiti | 13 | 4.77% | 10.93% | 12.63% | 23.59% 9.46% | -1.60% |
| VOOG | Vanguard S&P 500 Growth | Large Cap Growth Equi | 13 | 3.78% | 9.38% | 10.08% | 28.84% 8.87% | -11.17% |
| VOO | Vanguard S&P 500 | Large Cap Blend Equiti | 13 | 4.43% | 10.66% | 12.33% | 24.66% 9.33% | -0.29% |
| IJK | S&P MidCap 400/BARRA Growth | Mid-Cap Growth | 13 | 8.08% | 13.31% | 13.13% | 17.06% 9.09% | -68.89% |
| IVW | S&P 500/BARRA Growth | Large Growth | 13 | 3.83% | 9.44% | 10.11% | 28.82% 8.89% | -11.14% |
| IVV | S&P 500 | Large Blend | 13 | 4.49% | 10.70% | 12.35% | 24.67% 9.37% | -0.18% |
| SPY | SPDR S&P 500 | Large Cap Blend | 13 | 4.45% | 10.66% | 12.29% | 24.65% 9.38% | -0.21% |
| PDP | PowerShares DWA Momentum Portfolio | All Cap Equities | 13 | 6.30% | 12.73% | 13.43% | 20.90% 9.80% | -14.90% |
| IVE | S&P 500/BARRA Value | Large Value | 13 | 5.26% | 12.25% | 15.00% | 20.09% 9.91% | 0.00% |

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|--------|---|------------------------|---------|-------|--------|--------|---------|---------|---------|
| IUSG | iShares Core U.S. Growth | Large Cap Growth Equi | 13 | 4.10% | 9.69% | 10.36% | 28.19% | 8.95% | -10.81% |
| VO | Vanguard Mid-Cap | Mid-Cap Blend | 13 | 7.19% | 14.72% | 14.65% | 14.79% | 9.32% | -10.43% |
| RSP | Guggenheim S&P Equal Weight | Large Blend | 12 | 6.82% | 13.71% | 14.13% | 12.15% | 8.39% | -3.53% |
| VLUE | iShares Edge MSCI USA Value Factor | Large Cap Value Equiti | 12 | 7.29% | 12.96% | 14.33% | 11.42% | 9.54% | -11.63% |
| PKW | PowerShares Buyback Achievers | All Cap Equities | 12 | 7.91% | 12.45% | 13.15% | 16.14% | 11.16% | -0.12% |
| IWS | Russell MidCap Value | Mid-Cap Value | 12 | 7.92% | 14.73% | 15.01% | 11.14% | 9.15% | -5.27% |
| FEX | First Trust Large Cap Core AlphaDEX | Large Cap Blend Equity | 11 | 5.76% | 12.54% | 14.08% | 13.11% | 9.57% | -2.59% |
| FNDX | Schwab Fundamental U.S. Large Company Index | Large Cap Value Equiti | 11 | 5.31% | 10.91% | 12.87% | 16.22% | 9.01% | 0.00% |
| SPHQ | PowerShares S&P 500 Quality Portfolio | Large Cap Blend Equiti | 11 | 4.25% | 8.54% | 9.06% | 23.07% | 7.88% | -0.13% |
| RPV | Guggenheim S&P 500 Pure Value | Large Value | 11 | 7.79% | 15.48% | 15.88% | 5.91% | 9.22% | -7.65% |
| DIA | SPDR Dow Jones Industrial Average | Large Cap Value | 11 | 4.73% | 11.42% | 13.85% | 13.79% | 9.69% | 0.00% |
| VOE | Vanguard Mid Cap Value | Mid-Cap Value | 10 | 6.12% | 12.13% | 13.57% | 7.59% | 7.55% | -5.01% |
| IWD | Russell 1000 Value | Large Value | 9 | 5.21% | 10.42% | 11.61% | 9.26% | 6.76% | -2.82% |
| MTUM | iShares Edge MSCI USA Momentum Factores | All Cap Equities | 9 | 4.95% | 10.84% | 13.79% | 7.96% | 9.73% | -18.69% |
| VTV | Vanguard Value | Large Cap Value | 8 | 4.58% | 9.04% | 10.85% | 6.73% | 6.38% | -0.65% |
| SCHV | Schwab U.S. Large-Cap Value | Large Cap Value Equiti | 8 | 4.79% | 9.96% | 11.40% | 6.39% | 6.22% | -5.32% |
| IWY | Russell Top 200 Growth | Small Growth | 7 | 4.13% | 11.43% | 13.51% | 0.00% | 0.00% | -0.07% |
| XMLV | PowerShares S&P MidCap Low Volatility Portfolio | Mid Cap Blend Equities | 6 | 4.87% | 8.03% | 9.74% | -0.15% | 4.41% | -8.76% |
| USMV | iShares Edge MSCI Min Vol USA | All Cap Equities | 6 | 2.00% | 6.42% | 8.51% | 8.02% | 5.21% | -3.90% |
| SPLV | PowerShares S&P 500 Low Volat. | Large Cap Blend | 3 | 1.92% | 5.04% | 7.83% | -2.11% | 1.60% | -9.90% |
| IVOV | Vanguard S&P Mid-Cap 400 Value | Mid Cap Value Equities | 0 | 9.66% | 16.78% | 16.54% | -42.58% | 10.59% | -50.20% |
| PRF | PowerShares FTSE RAFI US 1000 | Large Cap Value | -12 | 5.50% | 11.04% | 12.99% | -77.24% | -58.25% | -79.88% |
| RPG | Guggenheim S&P 500 Pure Growth | Large Growth | -14 | 4.49% | 7.57% | 10.21% | -78.64% | -59.42% | -85.35% |